



SpiceJet Limited
319 Udyog Vihar, Phase-IV,
Gurugram 122016, Haryana, India.
Tel: + 91 124 3913939
Fax: + 91 124 3913844

September 4, 2023

Department of Corporate Services,
BSE Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Reference: Scrip Code: 500285 and Scrip ID: SPICEJET

Subject: Allotment of equity shares and warrants on a preferential basis

Dear Sir,

This is to inform you that the Allotment Committee of the Board of Directors of the Company at its meeting held on September 4, 2023 from 4:00 p.m. to 4:15 pm., has, *inter-alia*, considered and approved following items:

- (a) Allotment of 3,41,72,000 equity shares of the face value of Rs.10 each at an issue price of Rs.29.84 each on preferential basis to Spice Healthcare Private Limited (an entity under ‘promoter group’).
- (b) Allotment of 13,15,00,000 warrants, having option to apply for and be allotted equivalent number of equity shares of the face value of Rs.10 each at an issue price of Rs.29.84 each on preferential basis to Spice Healthcare Private Limited (an entity under ‘promoter group’).
- (c) Allotment of 4,81,23,186 equity shares of the face value of Rs.10 each at an issue price of Rs.48.00 each on preferential basis to following aircraft lessors consequent upon conversion of their existing outstanding dues aggregating to Rs.2,30,99,12,928:

S. No.	Name of the entity	No. of equity shares
1.	SASOF III (A13) Aviation Ireland DAC	67,00,436
2.	SASOF III (A6) Aviation Ireland DAC	87,22,473
3.	SASOF III (C) Aviation Ireland DAC	22,22,456
4.	SASOF III (E) Aviation Ireland DAC	20,81,080
5.	SASOF III (A19) Aviation Ireland DAC	63,34,683
6.	SASOF II (J) Aviation Ireland DAC	80,56,650
7.	Citrine Aircraft Leasing Limited	45,51,214
8.	Fly Aircraft Holdings Seven Limited	53,34,264
9.	Fly Aircraft Holdings One Limited	41,19,930
Total		4,81,23,186

This is for your information and further dissemination.

Thanking you,

Yours truly,
For SpiceJet Limited

Chandan Sand
Sr. VP (Legal) & Company Secretary