



SpiceJet Limited
319 Udyog Vihar, Phase-IV,
Gurugram 122016, Haryana, India.
Tel: + 91 124 3913939
Fax: + 91 124 3913844

September 20, 2024

To,

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Maharashtra, India

Scrip Code: 500285 and Scrip ID: SPICEJET

Reference: Qualified institutions placement of equity shares of face value of ₹ 10 (the “Equity Shares”) by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)

Subject: Disclosure of the details of allotment in the Issue (as defined hereinafter) by SpiceJet Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Dear Madam / Sir

In continuation of our earlier letter dated September 20, 2024 on the captioned subject, we wish to inform you that, in respect of the Issue which opened on September 16, 2024 and closed on September 20, 2024, the fund raising committee (“Committee”) at its meeting held today, i.e., September 20, 2024, approved the issue and allotment of 48,70,12,986 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 61.60 per Equity Share i.e. at a premium of ₹ 51.60 per Equity Share [(which includes a discount of ₹ 3.19 per Equity Share (4.92% of the floor price, as determined in terms of the SEBI ICDR Regulations) to the floor price, aggregating to ₹ 2,999,99,99,937.60 (Rupees Two Thousand Nine Hundred Ninety Nine crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Thirty Seven and Sixty Paise), pursuant to the Issue.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued	48,70,12,986 Equity Shares of face value ₹ 10 each at a price of ₹ 61.60 per Equity Share (including a premium of ₹ 51.60 per Equity Share)
Total amount for which securities issued	₹ 2,999,99,99,937.60

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 7,94,67,27,170 consisting of 79,46,72,717 Equity Shares to ₹ 12,81,68,57,030 consisting of 1,28,16,85,703 Equity Shares. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.



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Further, find attached herewith the list of allottees, marked as **Annexure 1**.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For SpiceJet Limited

Chandan Sand
Sr. VP (Legal) & Company Secretary

Encl.: As above

Note: Please note that due to maintenance activity on BSE Listing Centre, these documents are being filed through email.



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Annexure 1

LIST OF ALLOTTEES - ISSUED IN THE QUALIFIED INSTITUTIONS PLACEMENT

S. No.	Name	No. of Equity Shares allotted	Post Issue shareholding
1.	ITI ELSS TAX SAVER FUND	3,24,675	0.03%
2.	ITI MULTI CAP FUND	11,36,364	0.09%
3.	ITI LARGE CAP FUND	2,84,090	0.02%
4.	SB OPPORTUNITIES FUND I	40,00,000	0.31%
5.	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	21,88,750	0.17%
6.	NEUBERGER BERMAN INVESTMENT FUNDS PLC/NEUBERGER BERMAN EMERGING MARKETS EQUITY F	14,32,660	0.11%
7.	NEUBERGER BERMAN STRATEGIC INDIA EQUITY MASTER FUND L.P.	98,495	0.01%
8.	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	30,00,000	0.23%
9.	GEOSPHERE INDIA FUND	10,21,436	0.08%
10.	SUBHKAM VENTURES I PVT LTD	24,35,065	0.19%
11.	MAIQ GROWTH SCHEME-LONG ONLY	24,35,064	0.19%
12.	QUANTUM-STATE INVESTMENT FUND	24,35,064	0.19%
13.	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	16,23,376	0.13%
14.	BORING AMC S INDIA MANUFACTURING FUND	15,00,000	0.12%
15.	SAINT CAPITAL FUND	14,61,038	0.11%
16.	COGNIZANT CAPITAL DYNAMIC OPPORTUNITIES FUND	9,33,441	0.07%
17.	ANCHORAGE CAPITAL FUND - ANCHORAGE CAPITAL SCHEME I	8,11,688	0.06%
18.	SOCIETE GENERALE - ODI	2,93,98,652	2.29%
19.	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	81,80,095	0.64%
20.	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	2,59,81,215	2.03%
21.	BNP PARIBAS FINANCIAL MARKETS - ODI	32,68,593	0.26%
22.	NOMURA SINGAPORE LIMITED ODI	62,58,197	0.49%
23.	THE JUPITER GLOBAL FUND-JUPITER INDIA SELECT	35,45,365	0.28%
24.	DISCOVERY GLOBAL OPPORTUNITY (MAURITIUS) LTD	4,05,84,416	3.17%
25.	TROO CAPITAL LTD	3,24,67,532	2.53%
26.	TATA INFRASTRUCTURE FUND	40,58,441	0.32%
27.	TATA FLEXI CAP FUND	24,35,065	0.19%



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S. No.	Name	No. of Equity Shares allotted	Post Issue shareholding
28.	TATA BUSINESS CYCLE FUND	40,58,441	0.32%
29.	TATA MULTI ASSET OPPORTUNITIES FUND	16,23,376	0.13%
30.	TATA DIVIDEND YIELD FUND	16,23,376	0.13%
31.	TATA MUTUAL FUND - TATA HYBRID EQUITY FUND	32,46,754	0.25%
32.	TATA INDIA CONSUMER FUND	32,46,754	0.25%
33.	BANDHAN SMALL CAP FUND	1,21,75,324	0.95%
34.	BANDHAN INFRASTRUCTURE FUND	64,93,507	0.51%
35.	VOLRADO VENTURE PARTNERS FUND IV GAMMA	1,78,57,143	1.39%
36.	WINRO COMMERCIAL (INDIA) LTD	1,62,33,766	1.27%
37.	JUPITER INDIA FUND	1,00,73,774	0.79%
38.	VIKASA INDIA EIF I FUND	1,36,19,139	1.06%
39.	CARNELIAN BHARAT AMRITKAAL FUND .	1,21,75,325	0.95%
40.	INTUITIVE ALPHA INVESTMENT FUND PCC - CELL 1	1,10,00,000	0.92%
41.	TURNAROUND OPPORTUNITIES FUND	55,19,480	0.43%
42.	360 ONE EQUITY OPPORTUNITY FUND	28,40,909	0.22%
43.	ASTORNE CAPITAL VCC - ARVEN	81,16,883	0.63%
44.	SILVER STALLION LIMITED	57,62,987	0.54%
45.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	48,70,130	0.38%
46.	NECTA BLOOM VCC - NECTA BLOOM ONE	48,70,129	0.38%
47.	RESONANCE OPPORTUNITIES FUND	45,45,454	0.43%
48.	CAPRI GLOBAL CAPITAL LIMITED	40,58,442	0.32%
49.	ITI FLEXI CAP FUND	11,36,364	0.09%
50.	ITI MID CAP FUND	9,33,442	0.07%
51.	ITI VALUE FUND	2,43,506	0.02%
52.	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	4,54,45,933	3.55%
53.	COHESION MK BEST IDEAS SUB-TRUST	1,21,75,324	0.95%
54.	MERU INVESTMENT FUND PCC-CELL 1	81,16,883	0.65%
55.	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES .	48,70,130	0.38%
56.	VIKASA INDIA EIF I FUND- SHARE CLASS P	8,11,688	0.10%
57.	OAKS EMERGING UMBRELLA FUND PLC OAKS EMERGING AND FRONTIER OPPORTUNITIES FUND	24,64,612	0.19%
58.	MAGNA UMBRELLA FUND PLC FIERA EMERGING MARKETS FUND	28,92,530	0.45%



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59.	SANTOSH INDUSTRIES LIMITED	48,70,129	0.38%
60.	INDIA ACORN FUND LTD	10,52,000	0.08%
61.	WHITE OAK INDIA EQUITY FUND II	3,15,600	0.02%
62.	WHITE OAK INDIA SELECT EQUITY FUND	3,62,900	0.03%
63.	WHITE OAK INDIA EQUITY FUND V	4,51,400	0.04%
64.	WHITE OAK INDIA EQUITY FUND VI	2,35,300	0.02%
65.	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	21,28,254	0.17%
66.	FOUNDERS COLLECTIVE FUND	40,58,441	0.32%
67.	UNION SMALL CAP FUND	26,78,571	0.21%
68.	UNION VALUE FUND	6,81,818	0.05%
69.	UNION FOCUSED FUND	6,98,052	0.05%
70.	GHISALLO MASTER FUND LP	34,04,784	0.27%
71.	NUVAMA ALTERNATIVE STRATEGIES TRUST - NUVAMA ENHANCED DYNAMIC GROWTH EQUITY (EDG)	32,46,753	0.25%
72.	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	22,72,727	0.18%
73.	BEACON STONE CAPITAL VCC - BEACON STONE I	16,23,376	0.13%
74.	UNIVERSAL GOLDEN FUND	16,23,376	0.13%
75.	BOFA SECURITIES EUROPE SA - ODI	1,49,17,839	1.25%
76.	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED-ZETA SERIES B FUND PC	10,00,000	0.08%
77.	LEADING LIGHT FUND VCC - THE TRIUMPH FUND	8,11,688	0.06%
78.	NIDO HOME FINANCE LIMITED	8,11,688	0.06%
79.	CRAFT EMERGING MARKET FUND PCC-CITADEL CAPITAL FUND	8,11,688	0.06%
80.	GROWW MUTUAL FUND - LARGE CAP FUND	3,57,143	0.03%
81.	GROWW MUTUAL FUND-VALUE FUND	2,43,506	0.02%
82.	GROWW MUTUAL FUND-ELSS TAX SAVER FUND A/C	1,62,338	0.01%
83.	GROWW MUTUAL FUND-GROWW AGGRESSIVE HYBRID FUND	48,701	0.00%
84.	BOFA SECURITIES EUROPE SA	82,07,395	0.80%
85.	BNP PARIBAS FINANCIAL MARKETS	13,61,913	0.11%
86.	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI	89,28,571	0.70%
87.	AG DYNAMIC FUNDS LIMITED	32,46,753	0.25%