

Format of holding of Specified Securities

1. Name of Listed Entity: **SpiceJet Limited**
2. Scrip Code/Name of Scrip/Class of Security: **500285**
3. Share Holding Pattern filed under: **Shareholding Pattern dated December 31, 2025**
4. Declaration:

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depositories receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	
6	Whether any shares held by promoters are encumbered under "Non-Disposal		No
7	Whether Listed Entity has granted any ESOPs, which are outstanding?		No

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of voting rights held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	4	47,28,82,898	47,28,82,898	30.99	16,55,80,514	35.02	0	22,55,37,437	47.69	47,28,82,898
(B)	Public	4,35,387	1,05,32,16,594	1,05,32,16,594	69.01	11,25,06,725	10.68	0	NA	NA	1,04,96,58,195
(C)	Non Promoter-Non Public	0	0	0	0.00	0	0.00	0	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0.00	0	0.00	0	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0.00	0	0.00	0	NA	NA	0
	Total:	4,35,391	1,52,60,99,492	1,52,60,99,492	100.00	27,80,87,239	18.22	0	22,55,37,437	14.78	1,52,25,41,093

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of voting rights held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(1)	Indian										
(a)	Individuals/Hindu Undivided Family										
	Mr. Ajay Singh ¹	1	26,19,94,988	26,19,94,988	17.17	0	0.00	0	22,52,57,932	73.39	26,19,94,988
	Mrs. Kalpna Singh ²	1	2,79,505	2,79,505	0.02	0	0.00	0	2,79,505	100.00	2,79,505
	Ajay Singh (HUF) ³	1	4,50,27,891	4,50,27,891	2.95	0	0.00	0	0	0.00	4,50,27,891
(b)	Central Government/State Government(s)	0	0	0	0.00	0	0.00	0	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0.00	0	0.00	0	0	0.00	0
(d)	Any Other	0	0	0	0.00	0	0.00	0	0	0.00	0
	Spice Healthcare Private Limited	1	16,55,80,514	16,55,80,514	10.85	16,55,80,514	100.00	0	0	0.00	16,55,80,514
	Sub-Total (A)(1)	4	47,28,82,898	47,28,82,898	30.99	16,55,80,514	10.85	0	22,55,37,437	47.69	47,28,82,898
(2)	Foreign										
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0	0.00	0	0	0.00	0
(b)	Government	0	0	0	0.00	0	0.00	0	0	0.00	0
(c)	Institutions	0	0	0	0.00	0	0.00	0	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0.00	0	0.00	0	0	0.00	0
(e)	Any Other	0	0	0	0.00	0	0.00	0	0	0.00	0
	Sub-Total (A)(2)	0	0	0	0.00	0	0.00	0	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	47,28,82,898	47,28,82,898	30.99	16,55,80,514	10.85	0	22,55,37,437	47.69	47,28,82,898

* There is only one class of equity shares

¹ Mr. Ajay Singh has pledged 22,52,57,932 shares as on December 31, 2025.

² Mrs. Kalpana Singh has pledged 2,79,505 shares as on December 31, 2025.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of voting rights held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of outstanding ESOP granted	No. of shares pledged or		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)			No. (a)	As a % of total Shares held (b)	
(1)	Institutions											
(a)	Mutual Funds	8	2,51,68,070	2,51,68,070	1.65	0	0.00	0	0	NA		2,51,31,070
	(i) BANDHAN INFRASTRUCTURE FUND	1	2,12,08,128	2,12,08,128	1.39	0	0.00	0	0	NA		2,12,08,128
(b)	Venture Capital Funds	0	0	0	0.00	0	0.00	0	0	NA		0
(c)	Alternate Investment Funds	9	3,42,13,312	3,42,13,312	2.24	0	0.00	0	0	NA		3,42,13,312
(d)	Banks	0	0	0	0.00	0	0.00	0	0	NA		0
(e)	Insurance Companies	1	1,98,14,860	1,98,14,860	1.30	0	0.00	0	0	NA		1,98,14,860
(f)	Provident Funds/Pension Funds	0	0	0	0.00	0	0.00	0	0	NA		0
(g)	Asset reconstruction companies	0	0	0	0.00	0	0.00	0	0	NA		0
(h)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	0	0	NA		0
(i)	NBFCs registered with RBI	5	10,75,516	10,75,516	0.07	0	0.00	0	0	NA		10,75,516
(j)	Other Financial Institutions	0	0	0	0.00	0	0.00	0	0	NA		0
(k)	Any Other (specify)	0	0	0	0.00	0	0.00	0	0	NA		0
	Sub Total (B)(1)	25	8,02,71,758	8,02,71,758	5.26	0	0.00	0	0	NA		8,02,34,758
(2)	Institutions (Foreign)											
(a)	Foreign Direct Investment	0	0	0	0.00	0	0.00	0	0	NA		0
(b)	Foreign Venture Capital Investors	0	0	0	0.00	0	0.00	0	0	NA		0
(c)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	0	0	NA		0
(d)	Foreign Portfolio Investors Category I	37	6,10,03,376	10,16,68,589	4.00	0	0.00	0	0	NA		10,16,68,589
	(i) GOLDMAN SACHS (SINGAPORE) PTE. - ODI	0	0	0	0.00	0	0.00	0	0	NA		0
(e)	Foreign Portfolio Investors Category II	0	0	0	0.00	0	0.00	0	0	NA		0
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0.00	0	0.00	0	0	NA		0
(g)	Any other (specify)	11	1,07,400	1,07,400	0.01	0	0.00	0	0	NA		1,07,400
	Sub Total (B)(2)	48	6,11,10,776	6,11,10,776	4.00	0	0.00	0	0	NA		6,11,10,776
	Central Government / State Government (s)											
(a)	Central Government (CG) / President of India	0	0	0	0.00	0	0.00	0	0	NA		0
(b)	State Government (SG) / Governor	0	0	0	0.00	0	0.00	0	0	NA		0
(c)	Shareholding by Companies or Bodies Corporate where CG/SG is a promoter	0	0	0	0.00	0	0.00	0	0	NA		0
	Sub Total (B)(3)	0	0	0	0.00	0	0.00	0	0	NA		0
(4)	Non-Institutions											
(a)	Associate Companies / Subsidiaries	0	0	0	0.00	0	0.00	0	0	NA		0
(b)	Director and their relatives (excluding independent and nominee directors)	4	1,45,412	1,45,412	0.01	0	0.00	0	0	NA		1,45,412
(c)	Key Managerial Personnel	1	3,69,142	3,69,142	0.02	0	0.00	0	10,00,000	NA		3,69,242
(d)	Relative of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' Category)	0	0	0	0.00	0	0.00	0	0	NA		0
(e)	Trust where any person belonging to 'Promoter and Promoter Group' category is 'trustee' 'beneficiary' or 'author of trust'	0	0	0	0.00	0	0.00	0	0	NA		0
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0.00	0	0.00	0	0	NA		0
(g)	Resident Individuals holding nominal share capital upto Rs.2 lakhs	4,20,057	24,35,91,041	24,35,91,041	15.96	0	0.00	0	0	NA		24,15,48,814
(h)	Resident Individuals holding nominal share capital in excess of Rs.2 lakhs	2,934	31,91,78,133	31,91,78,133	20.91	0	0.00	0	15,000	NA		31,91,06,633
(i)	Non Resident Indians (NRIs)	4,973	2,15,06,828	2,15,06,828	1.41	0	0.00	0	0	NA		2,10,23,828
(j)	Foreign Nationals	1	300	300	0.00	0	0.00	0	0	NA		300
(k)	Foreign Companies	10	11,25,06,725	11,25,06,725	7.37	0	0.00	0	0	NA		11,25,06,725
(l)	Body Corporates	1,640	18,11,10,921	18,11,10,921	11.87	0	0.00	0	0	NA		18,01,86,249
(m)	Any Other (Specify)	5,696	3,34,25,558	3,34,25,558	2.19	0	0.00	0	0	NA		3,34,25,558
	(i) Clearing Members	6	3,384	3,384	0.00	0	0.00	0	0	NA		3,384
	(ii) HUF	5,682	3,33,42,893	3,33,42,893	2.18	0	0.00	0	0	NA		3,33,42,893
	(iii) Trusts	8	78,781	78,781	0.01	0	0.00	0	0	NA		78,781
	Sub Total (B)(4)	4,35,316	91,18,34,060	91,18,34,060	59.75	0	0.00	0	0	NA		90,83,12,661
	Total Public Shareholding (B) = (B)(1)+(B)(2)+ (B)(3)+(B)(4)	4,35,387	1,05,32,16,594	1,05,32,16,594	69.01	0	0.00	0	10,15,000	NA		1,04,96,58,195
	Table IV – Statement showing shareholding pattern of the Non Promoter – Non Public Shareholder											
(1)	Custodian/DR Holder	0	0	0	0.00	0	0.00	0	0	NA		0
(2)	Employee Benefit Trust/ Employee Welfare Trust under SEBI(Share based Employee Benefit and Sweat Equity) Regulations, 2021)	0	0	0	0.00	0	0.00	0	0	NA		0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0.00	0	0.00	0	0	NA		0
	Total (A+B+C)	4,35,391	1,52,60,99,492	1,52,60,99,492	100.00	16,55,80,514	11.72	0	10,15,000	22,55,37,437	14.78	1,52,25,41,093

Table V - Statement showing foreign ownership limits

Particulars	Approved limits (%)*	Limit utilised (%)
As on shareholding date	100.00	4.55
As on the end of previous 1 st quarter	100.00	8.33
As on the end of previous 2 nd quarter	100.00	11.75
As on the end of previous 3 rd quarter	100.00	11.69
As on the end of previous 4 th quarter	100.00	13.99

*Approved limit of foreign ownership is mentioned as per FDI Regulations. FDI Cap for Schedule Airline is 100%. Automatic route up to 49% (Automatic up to 100% for NRIs). Government route beyond 49%.

* There is only one class of equity shares