

Format of holding of Specified Securities

1. Name of Listed Entity: **SpiceJet Limited**
2. Scrip Code/Name of Scrip/Class of Security: **500285**
3. Share Holding Pattern filed under: **Shareholding Pattern dated June 30, 2025**
4. Declaration:

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3 Whether the Listed Entity has any shares against which depositories receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?	Yes	
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	
6 Whether any shares held by promoters are encumbered under "Non-Disposal		No
7 Whether Listed Entity has granted any ESOPs, which are outstanding?		No

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Notes to shareholding pattern:

"This is to inform you that Allotment Committee of Board of Directors of the Company ("Allotment Committee") that in terms of shareholders' approval dated August 31, 2023 and in-principle approval of stock exchange (BSE Limited) dated September 1, 2023, the Company has allotted in aggregate 13,14,08,514 warrants on September 4, 2023, having option to apply for and be allotted equivalent number of equity shares of the face value of Rs.10 each at a premium of Rs.19.84 per equity share to Spice Healthcare Private Limited ("Warrant Holder") under the promoter group category on preferential basis."

Further please be informed that pursuant to Regulation 167(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with exemption order bearing reference number WTM/ASB/CFD/8/2024-25 dated September 13, 2024 passed by Securities & Exchange Board of India, the said equity shares allotted on a preferential basis shall be subject to the following conditions:

Locked-in on the said equity shares shall be for a period of twenty four (24) months from the date of trading approval granted by the stock exchange (BSE Limited),

Further, all the above said equity shares has been issued in dematerialized form and these shares are yet to be listed on Stock Exchange."

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of voting rights held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	4	47,28,82,898	47,28,82,898	33.46	16,55,80,514	35.02	0	20,80,37,437	43.99	47,28,82,898
(B)	Public	4,29,604	94,05,14,269	94,05,14,269	66.54	0	0.00	10,18,18,334	NA	NA	93,69,07,268
(C)	Non Promoter-Non Public	0	0	0	0.00	0	0.00	0	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0.00	0	0.00	0	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0.00	0	0.00	0	NA	NA	0
	Total:	4,29,608	1,41,33,97,167	1,41,33,97,167	100.00	16,55,80,514	35.02	10,18,18,334	20,80,37,437	14.72	1,40,97,90,166

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of voting rights held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(1)	Indian										
(a)	Individuals/Hindu Undivided Family										
	Mr. Ajay Singh ¹	1	26,19,94,988	26,19,94,988	18.54	0	0.00	0	20,77,57,932	79.30	26,19,94,988
	Mrs. Kalpna Singh ²	1	2,79,505	2,79,505	0.02	0	0.00	0	2,79,505	100.00	2,79,505
	Ajay Singh (HUF) ³	1	4,50,27,891	4,50,27,891	3.19	0	0.00	0	0	0.00	4,50,27,891
(b)	Central Government/State Government(s)	0	0	0	0.00	0	0.00	0	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0.00	0	0.00	0	0	0.00	0
(d)	Any Other	0	0	0	0.00	0	0.00	0	0	0.00	0
	Spice Healthcare Private Limited	1	16,55,80,514	16,55,80,514	11.72	16,55,80,514	100.00	0	0	0.00	16,55,80,514
	Sub-Total (A)(1)	4	47,28,82,898	47,28,82,898	33.46	16,55,80,514	11.72	0	20,80,37,437	67.70	47,28,82,898
(2)	Foreign										
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0	0.00	0	0	0.00	0
(b)	Government	0	0	0	0.00	0	0.00	0	0	0.00	0
(c)	Institutions	0	0	0	0.00	0	0.00	0	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0.00	0	0.00	0	0	0.00	0
(e)	Any Other	0	0	0	0.00	0	0.00	0	0	0.00	0
	Sub-Total (A)(2)	0	0	0	0.00	0	0.00	0	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	47,28,82,898	47,28,82,898	33.46	16,55,80,514	11.72	0	20,80,37,437	67.70	47,28,82,898

* There is only one class of equity shares

¹ Mr. Ajay Singh has pledged 20,77,57,932 shares as on June 30, 2025.

² Mrs. Kalpana Singh has pledged 2,79,505 shares as on June 30, 2025.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of voting rights held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of outstanding ESOP granted	No. of shares pledged or		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)			No. (a)	As a % of total Shares held (b)	
(1)	Institutions											
(a)	Mutual Funds	7	2,74,64,479	2,74,64,479	1.94	0	0.00	0	0	NA		2,74,27,479
	(i) BANDHAN SMALL CAP FUND	1	1,93,10,597	1,93,10,597	1.21	0	0.00	0	0	NA		1,93,10,597
(b)	Venture Capital Funds	0	0	0	0.00	0	0.00	0	0	NA		0
(c)	Alternate Investment Funds	14	4,83,87,043	4,83,87,043	3.42	0	0.00	0	0	NA		4,83,87,043
	(i) VOLRADO VENTURE PARTNERS FUND IV GAMMA	1	1,78,57,143	1,78,57,143	1.26	0	0.00	0	0	NA		1,78,57,143
(d)	Banks	0	0	0	0.00	0	0.00	0	0	NA		0
(e)	Insurance Companies	1	1,26,23,677	1,26,23,677	0.89	0	0.00	0	0	NA		1,26,23,677
(f)	Provident Funds/Pension Funds	0	0	0	0.00	0	0.00	0	0	NA		0
(g)	Asset reconstruction companies	0	0	0	0.00	0	0.00	0	0	NA		0
(h)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	0	0	NA		0
(i)	NBFCs registered with RBI	4	6,12,216	6,12,216	0.04	0	0.00	0	0	NA		6,12,216
(j)	Other Financial Institutions	0	0	0	0.00	0	0.00	0	0	NA		0
(k)	Any Other (specify)	0	0	0	0.00	0	0.00	0	0	NA		0
	Sub Total (B)(1)	26	8,90,87,415	8,90,87,415	6.30	0	0.00	0	0	NA		8,90,50,415
(2)	Institutions (Foreign)											
(a)	Foreign Direct Investment	0	0	0	0.00	0	0.00	0	0	NA		0
(b)	Foreign Venture Capital Investors	0	0	0	0.00	0	0.00	0	0	NA		0
(c)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	0	0	NA		0
(d)	Foreign Portfolio Investors Category I	73	15,06,80,203	15,06,80,203	10.66	0	0.00	0	0	NA		15,06,80,203
	(i) DISCOVERY GLOBAL OPPORTUNITY (MAURITIUS) LTD	1	3,11,53,621	3,11,53,621	2.20	0	0.00	0	0	NA		3,11,53,621
	(ii) MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	1	1,94,82,871	1,94,82,871	1.38	0	0.00	0	0	NA		1,94,82,871
	(iii) GOLDMAN SACHS (SINGAPORE) PTE. - ODI	1	1,92,66,997	1,92,66,997	1.36	0	0.00	0	0	NA		1,92,66,997
(e)	Foreign Portfolio Investors Category II	7	1,58,13,933	1,58,13,933	1.22	0	0.00	0	0	NA		1,58,13,933
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0.00	0	0.00	0	0	NA		0
(g)	Any other (specify)	11	1,07,400	1,07,400	0.01	0	0.00	0	0	NA		0
	Sub Total (B)(2)	91	16,66,01,536	16,66,01,536	11.79	0	0.00	0	0	NA		16,64,94,136
	Central Government / State Government (s)											
(a)	Central Government (CG) / President of India	0	0	0	0.00	0	0.00	0	0	NA		0
(b)	State Government (SG) / Governor	0	0	0	0.00	0	0.00	0	0	NA		0
(c)	Shareholding by Companies or Bodies Corporate where CG/SG is a promoter	0	0	0	0.00	0	0.00	0	0	NA		0
	Sub Total (B)(3)	0	0	0	0.00	0	0.00	0	0	NA		0
(a)	Non-Institutions	0	0	0	0.00	0	0.00	0	0	NA		0
(a)	Associate Companies / Subsidiaries	0	0	0	0.00	0	0.00	0	0	NA		0
(b)	Director and their relatives (excluding independent and nominee directors)	4	1,45,412	1,45,412	0.01	0	0.00	0	0	NA		1,45,412
(c)	Key Managerial Personnel	1	3,69,142	3,69,142	0.03	0	0.00	0	0	NA		3,69,242
(d)	Relative of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' Category)	0	0	0	0.00	0	0.00	0	0	NA		0
(e)	Trust where any person belonging to 'Promoter and Promoter Group' category is 'trustee' 'beneficiary' or 'author of trust'	0	0	0	0.00	0	0.00	0	0	NA		0
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0.00	0	0.00	0	0	NA		0
(g)	Resident Individuals holding nominal share capital upto Rs.2 lakhs	4,15,008	21,85,29,259	21,85,29,259	15.46	0	0.00	0	0	NA		21,64,74,430
(h)	Resident Individuals holding nominal share capital in excess of Rs.2 lakhs	2,531	26,70,82,519	26,70,82,519	18.90	0	0.00	68,00,000	2,01,600	NA		26,70,82,419
(i)	Non Resident Indians (NRIs)	4,819	1,99,71,902	1,99,71,902	1.41	0	0.00	0	0	NA		1,94,88,902
(j)	Foreign Nationals	1	300	300	0.00	0	0.00	0	0	NA		300
(k)	Foreign Companies	0	0	0	0.00	0	0.00	0	0	NA		0
(l)	Body Corporates	1,632	14,92,66,054	14,92,66,054	10.56	0	0.00	0	0	NA		14,83,41,382
(m)	Any Other (Specify)	5491	2,94,60,730	2,94,60,730	2.08	0	0.00	0	0	NA		2,94,60,730
	(i) Clearing Members	8	4,575	4,575	0.00	0	0.00	0	0	NA		4,575
	(ii) HUF	5,473	2,90,77,374	2,90,77,374	2.06	0	0.00	0	0	NA		2,90,77,374
	(iii) Trusts	10	3,78,781	3,78,781	0.03	0	0.00	0	0	NA		3,78,781
	Sub Total (B)(4)	4,29,487	68,48,25,318	68,48,25,318	48.45	0	0.00	68,00,000	0	NA		68,13,62,717
	Total Public Shareholding (B)= (B)(1)+(B)(2)+ (B)(3)+(B)(4)	4,29,604	94,05,14,269	94,05,14,269	66.54	0	0.00	10,18,18,334	2,01,600	NA		93,69,07,268
	Table IV – Statement showing shareholding pattern of the Non Promoter – Non Public Shareholder											
(1)	Custodian/DR Holder	0	0	0	0.00	0	0.00	0	0	NA		0
(2)	Employee Benefit Trust/ Employee Welfare Trust under SEBI(Share based Employee Benefit and Sweat Equity) Regulations, 2021)	0	0	0	0.00	0	0.00	0	0	NA		0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0.00	0	0.00	0	0	NA		0
	Total (A+B+C)	4,29,608	1,41,33,97,167	1,41,33,97,167	100.00	16,55,80,514	11.72	10,18,18,334	2,01,600	20,80,37,437	14.72	1,40,97,90,166

Table V - Statement showing foreign ownership limits

Particulars	Approved limits (%)*	Limit utilised (%)
As on shareholding date	100.00	11.75
As on the end of previous 1 st quarter	100.00	11.68
As on the end of previous 2 nd quarter	100.00	13.99
As on the end of previous 3 rd quarter	100.00	24.93
As on the end of previous 4 th quarter	100.00	11.42

*Approved limit of foreign ownership is mentioned as per FDI Regulations. FDI Cap for Schedule Airline is 100%. Automatic route up to 49% (Automatic up to 100% for NRIs). Government route beyond 49%.

* There is only one class of equity shares