

## Format of holding of Specified Securities

1. Name of Listed Entity: **SpiceJet Limited**

2. Scrip Code/Name of Scrip/Class of Security: **500285**

3. Share Holding Pattern filed under: **Shareholding Pattern dated March 31, 2025**

4. Declaration:

| Particulars                                                                                | Yes* | No* |
|--------------------------------------------------------------------------------------------|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares                           |      | No  |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants?             | Yes  |     |
| 3 Whether the Listed Entity has any shares against which depositories receipts are issued? |      | No  |
| 4 Whether the Listed Entity has any shares in locked-in?                                   | Yes  |     |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered?                 | Yes  |     |

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

### Notes to shareholding pattern:

"This is to inform you that Allotment Committee of Board of Directors of the Company ("Allotment Committee") that in terms of shareholders' approval dated August 31, 2023 and in-principle approval of stock exchange (BSE Limited) dated September 1, 2023, the Company has allotted in aggregate 13,14,08,514 warrants on September 4, 2023, having option to apply for and be allotted equivalent number of equity shares of the face value of Rs.10 each at a premium of Rs.19.84 per equity share to Spice Healthcare Private Limited ("Warrant Holder") under the promoter group category on preferential basis."

Further please be informed that pursuant to Regulation 167(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with exemption order bearing reference number WTM/ASB/CFD/8/2024-25 dated September 13, 2024 passed by Securities & Exchange Board of India, the said equity shares allotted on a preferential basis shall be subject to the following conditions:

Locked-in on the said equity shares shall be for a period of twenty four (24) months from the date of trading approval granted by the stock exchange (BSE Limited),

Additional voting rights accruing to the Allottee shall be restricted to a maximum of 5% every financial year for three years from the financial year ending March 31, 2025.

Hence, the Company has restricted the voting right of Spice Healthcare Private Limited to 7.67% (which is 5% more than its previous shareholding i.e. 2.67%).

Further, all the above said equity shares has been issued in dematerialized form and these shares are yet to be listed on Stock Exchange."

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder         | No. of Shareholders | No. of fully paid up equity shares held* | Total nos. of voting rights held | Shareholding as a % of total no. of shares as a % of (A+B+C) | No. of Locked in Shares |                                 | No. of Shares Underlying Outstanding Warrants | No. of shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialized form |
|----------|---------------------------------|---------------------|------------------------------------------|----------------------------------|--------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|-----------------------------------------------|---------------------------------|--------------------------------------------------|
|          |                                 |                     |                                          |                                  |                                                              | No. (a)                 | As a % of total Shares held (b) |                                               | No. (a)                                       | As a % of total Shares held (b) |                                                  |
| (A)      | Promoter & Promoter Group       | 4                   | 47,28,92,898                             | 47,28,92,898                     | 33.46                                                        | 16,55,80,514            | 35.01                           | 0                                             | 19,94,52,437                                  | 42.18                           | 47,28,92,898                                     |
| (B)      | Public                          | 4,22,931            | 94,05,04,269                             | 94,05,04,269                     | 66.54                                                        | 1,15,00,000             | 1.22                            | 10,18,18,334                                  | NA                                            | NA                              | 93,68,91,768                                     |
| (C)      | Non Promoter-Non Public         | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                            | NA                              | 0                                                |
| (C1)     | Shares underlying DRs           | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                            | NA                              | 0                                                |
| (C2)     | Shares held by Employees Trusts | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                            | NA                              | 0                                                |
|          | <b>Total:</b>                   | <b>4,22,935</b>     | <b>1,41,33,97,167</b>                    | <b>1,41,33,97,167</b>            | <b>100.00</b>                                                | <b>17,70,80,514</b>     | <b>12.53</b>                    | <b>10,18,18,334</b>                           | <b>19,94,52,437</b>                           | <b>14.11</b>                    | <b>1,40,97,84,666</b>                            |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     | Category & Name of the Shareholder                                         | No. of Shareholders | No. of fully paid up equity shares held* | Total nos. of voting rights held | Shareholding as a % of total no. of shares as a % of (A+B+C) | No. of Locked in Shares |                                 | No. of Shares Underlying Outstanding Warrants | No. of shares pledged or otherwise |                                 | No. of equity shares held in dematerialized form |
|-----|----------------------------------------------------------------------------|---------------------|------------------------------------------|----------------------------------|--------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|------------------------------------|---------------------------------|--------------------------------------------------|
|     |                                                                            |                     |                                          |                                  |                                                              | No. (a)                 | As a % of total Shares held (b) |                                               | No. (a)                            | As a % of total Shares held (b) |                                                  |
| (1) | Indian                                                                     |                     |                                          |                                  |                                                              |                         |                                 |                                               |                                    |                                 |                                                  |
| (a) | Individuals/Hindu Undivided Family                                         |                     |                                          |                                  |                                                              |                         |                                 |                                               |                                    |                                 |                                                  |
|     | Mr. Ajay Singh <sup>1</sup>                                                | 1                   | 26,19,94,988                             | 26,19,94,988                     | 18.54                                                        | 0                       | 0.00                            | 0                                             | 19,91,72,932                       | 64.90                           | 26,19,94,988                                     |
|     | Mrs. Kalpna Singh <sup>2</sup>                                             | 1                   | 2,79,505                                 | 2,79,505                         | 0.02                                                         | 0                       | 0.00                            | 0                                             | 2,79,505                           | 100.00                          | 2,79,505                                         |
|     | Ajay Singh (HUF) <sup>3</sup>                                              | 1                   | 4,50,37,891                              | 4,50,37,891                      | 3.19                                                         | 0                       | 0.00                            | 0                                             | 0                                  | 0.00                            | 4,50,37,891                                      |
| (b) | Central Government/State Government(s)                                     | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | 0                                  | 0.00                            | 0                                                |
| (c) | Financial Institutions/Banks                                               | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | 0                                  | 0.00                            | 0                                                |
| (d) | Any Other                                                                  | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | 0                                  | 0.00                            | 0                                                |
|     | Spice Healthcare Private Limited                                           | 1                   | 16,55,80,514                             | 16,55,80,514                     | 11.72                                                        | 16,55,80,514            | 100.00                          | 0                                             | 0                                  | 0.00                            | 16,55,80,514                                     |
|     | <b>Sub-Total (A)(1)</b>                                                    | <b>4</b>            | <b>47,28,92,898</b>                      | <b>47,28,92,898</b>              | <b>33.46</b>                                                 | <b>16,55,80,514</b>     | <b>11.72</b>                    | <b>0</b>                                      | <b>19,94,52,437</b>                | <b>42.18</b>                    | <b>47,28,92,898</b>                              |
| (2) | Foreign                                                                    |                     |                                          |                                  |                                                              |                         |                                 |                                               |                                    |                                 |                                                  |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals)                 | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | 0                                  | 0.00                            | 0                                                |
| (b) | Government                                                                 | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | 0                                  | 0.00                            | 0                                                |
| (c) | Institutions                                                               | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | 0                                  | 0.00                            | 0                                                |
| (d) | Foreign Portfolio Investor                                                 | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | 0                                  | 0.00                            | 0                                                |
| (e) | Any Other                                                                  | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | 0                                  | 0.00                            | 0                                                |
|     | <b>Sub-Total (A)(2)</b>                                                    | <b>0</b>            | <b>0</b>                                 | <b>0</b>                         | <b>0.00</b>                                                  | <b>0</b>                | <b>0.00</b>                     | <b>0</b>                                      | <b>0</b>                           | <b>0.00</b>                     | <b>0</b>                                         |
|     | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> | <b>4</b>            | <b>47,28,92,898</b>                      | <b>47,28,92,898</b>              | <b>33.46</b>                                                 | <b>16,55,80,514</b>     | <b>9.04</b>                     | <b>0</b>                                      | <b>19,94,52,437</b>                | <b>42.18</b>                    | <b>47,28,92,898</b>                              |

\* There is only one class of equity shares

<sup>1</sup> Mr. Ajay Singh has pledged 19,91,72,932 shares as on March 31, 2025.

<sup>2</sup> Mrs. Kalpana Singh has pledged 2,79,505 shares as on March 31, 2025..

Table III - Statement showing shareholding pattern of the Public shareholder

|                                                                                                       | Category & Name of the Shareholder                                                                                           | No. of Shareholders | No. of fully paid up equity shares held* | Total nos. of voting rights held | Shareholding as a % of total no. of shares as a % of (A+B+C) | No. of Locked in Shares |                                 | No. of Shares Underlying Outstanding Warrants | No. of shares pledged or otherwise |                                 | No. of equity shares held in dematerialized form |
|-------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------------------------------|----------------------------------|--------------------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------|------------------------------------|---------------------------------|--------------------------------------------------|
|                                                                                                       |                                                                                                                              |                     |                                          |                                  |                                                              | No. (a)                 | As a % of total Shares held (b) |                                               | No. (a)                            | As a % of total Shares held (b) |                                                  |
| (1)                                                                                                   | <b>Institutions</b>                                                                                                          |                     |                                          |                                  |                                                              |                         |                                 |                                               |                                    |                                 |                                                  |
| (a)                                                                                                   | Mutual Funds                                                                                                                 | 7                   | 3,57,83,050                              | 3,57,83,050                      | 2.53                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 3,57,83,050                                      |
|                                                                                                       | (i) TATA MUTUAL FUND - TATA HYBRID EQUITY FUND                                                                               | 1                   | 1,70,45,453                              | 1,70,45,453                      | 1.21                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 1,70,45,453                                      |
|                                                                                                       | (ii) BANDHAN INFRASTRUCTURE FUND                                                                                             | 1                   | 1,87,00,597                              | 1,87,00,597                      | 1.32                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 1,87,00,597                                      |
| (b)                                                                                                   | Venture Capital Funds                                                                                                        | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (c)                                                                                                   | Alternate Investment Funds                                                                                                   | 17                  | 4,98,68,553                              | 4,98,68,553                      | 3.53                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 4,98,68,553                                      |
|                                                                                                       | (i) VOLRADO VENTURE PARTNERS FUND IV GAMMA                                                                                   | 1                   | 1,78,57,143                              | 1,78,57,143                      | 1.26                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 1,78,57,143                                      |
| (d)                                                                                                   | Banks                                                                                                                        | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (e)                                                                                                   | Insurance Companies                                                                                                          | 1                   | 1,20,15,948                              | 1,20,15,948                      | 0.85                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 1,20,15,948                                      |
| (f)                                                                                                   | Provident Funds/Pension Funds                                                                                                | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (g)                                                                                                   | Asset reconstruction companies                                                                                               | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (h)                                                                                                   | Sovereign Wealth Funds                                                                                                       | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (i)                                                                                                   | NBFCs registered with RBI                                                                                                    | 3                   | 72,216                                   | 72,216                           | 0.01                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 72,216                                           |
| (j)                                                                                                   | Other Financial Institutions                                                                                                 | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (k)                                                                                                   | Any Other (specify)                                                                                                          | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
|                                                                                                       | <b>Sub Total (B)(1)</b>                                                                                                      | <b>28</b>           | <b>9,77,39,767</b>                       | <b>9,77,39,767</b>               | <b>6.92</b>                                                  | <b>0</b>                | <b>0.00</b>                     | <b>0</b>                                      | <b>NA</b>                          |                                 | <b>9,77,02,767</b>                               |
| (2)                                                                                                   | <b>Institutions (Foreign)</b>                                                                                                |                     |                                          |                                  |                                                              |                         |                                 |                                               |                                    |                                 |                                                  |
| (a)                                                                                                   | Foreign Direct Investment                                                                                                    | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (b)                                                                                                   | Foreign Venture Capital Investors                                                                                            | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (c)                                                                                                   | Sovereign Wealth Funds                                                                                                       | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (d)                                                                                                   | Foreign Portfolio Investors Category I                                                                                       | 71                  | 15,15,06,777                             | 15,15,06,777                     | 10.72                                                        | 1,15,00,000             | 7.64                            | 9,50,18,334                                   | NA                                 |                                 | 15,15,06,777                                     |
|                                                                                                       | (i) DISCOVERY GLOBAL OPPORTUNITY (MAURITIUS) LTD                                                                             | 1                   | 3,11,53,621                              | 3,11,53,621                      | 2.20                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 3,11,53,621                                      |
|                                                                                                       | (ii) MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI                                                                              | 1                   | 1,97,96,817                              | 1,97,96,817                      | 1.40                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 1,97,96,817                                      |
|                                                                                                       | (iii) GOLDMAN SACHS (SINGAPORE) PTE. - ODI                                                                                   | 1                   | 1,92,36,358                              | 1,92,36,358                      | 1.36                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 1,92,36,358                                      |
| (e)                                                                                                   | Foreign Portfolio Investors Category II                                                                                      | 7                   | 1,58,35,685                              | 1,58,35,685                      | 1.12                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 1,58,35,685                                      |
| (f)                                                                                                   | Overseas Depositories (holding DRs) (balancing figure)                                                                       | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (g)                                                                                                   | Any other (specify)                                                                                                          | 11                  | 1,07,400                                 | 1,07,400                         | 0.01                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
|                                                                                                       | <b>Sub Total (B)(2)</b>                                                                                                      | <b>89</b>           | <b>16,74,49,862</b>                      | <b>16,74,49,862</b>              | <b>11.85</b>                                                 | <b>1,15,00,000</b>      | <b>6.89</b>                     | <b>9,50,18,334</b>                            | <b>NA</b>                          |                                 | <b>16,73,42,462</b>                              |
|                                                                                                       | <b>Central Government / State Government (s)</b>                                                                             |                     |                                          |                                  |                                                              |                         |                                 |                                               |                                    |                                 |                                                  |
| (a)                                                                                                   | Central Government (CG) / President of India                                                                                 | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (b)                                                                                                   | State Government (SG) / Governor                                                                                             | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (c)                                                                                                   | Shareholding by Companies or Bodies Corporate where CG/SG is a promoter                                                      | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
|                                                                                                       | <b>Sub Total (B)(3)</b>                                                                                                      | <b>0</b>            | <b>0</b>                                 | <b>0</b>                         | <b>0.00</b>                                                  | <b>0</b>                | <b>0.00</b>                     | <b>0</b>                                      | <b>NA</b>                          |                                 | <b>0</b>                                         |
| (4)                                                                                                   | Non-Institutions                                                                                                             | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (a)                                                                                                   | Associate Companies / Subsidiaries                                                                                           | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (b)                                                                                                   | Director and their relatives (excluding independent and nominee directors)                                                   | 4                   | 1,45,412                                 | 1,45,412                         | 0.01                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 1,45,412                                         |
| (c)                                                                                                   | Key Managerial Personnel                                                                                                     | 1                   | 3,69,142                                 | 3,69,142                         | 0.03                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 3,69,242                                         |
| (d)                                                                                                   | Relative of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' Category) | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (e)                                                                                                   | Trust where any person belonging to 'Promoter and Promoter Group' category is 'trustee' 'beneficiary' or 'author of trust'   | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (f)                                                                                                   | Investor Education and Protection Fund (IEPF)                                                                                | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (g)                                                                                                   | Resident Individuals holding nominal share capital upto Rs.2 lakhs                                                           | 4,09,333            | 19,28,91,063                             | 19,28,91,063                     | 13.65                                                        | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 19,08,30,934                                     |
| (h)                                                                                                   | Resident Individuals holding nominal share capital in excess of Rs.2 lakhs                                                   | 2,056               | 24,07,00,780                             | 24,07,00,780                     | 17.03                                                        | 0                       | 0.00                            | 68,00,000                                     | NA                                 |                                 | 24,07,00,680                                     |
| (i)                                                                                                   | Non Resident Indians (NRIs)                                                                                                  | 4,758               | 1,81,26,947                              | 1,81,26,947                      | 1.28                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 1,76,43,747                                      |
| (j)                                                                                                   | Foreign Nationals                                                                                                            | 1                   | 300                                      | 300                              | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 300                                              |
| (k)                                                                                                   | Foreign Companies                                                                                                            | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (l)                                                                                                   | Body Corporates                                                                                                              | 1,541               | 19,80,01,251                             | 19,80,01,251                     | 14.01                                                        | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 19,70,76,579                                     |
| (m)                                                                                                   | Any Other (Specify)                                                                                                          | 5120                | 2,50,79,745                              | 2,50,79,745                      | 1.77                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 2,50,79,745                                      |
|                                                                                                       | (i) Clearing Members                                                                                                         | 7                   | 4,384                                    | 4,384                            | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 4,384                                            |
|                                                                                                       | (ii) HUF                                                                                                                     | 5,106               | 2,50,14,480                              | 2,50,14,480                      | 1.77                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 2,50,14,480                                      |
|                                                                                                       | (iii) Trusts                                                                                                                 | 7                   | 60,881                                   | 60,881                           | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 60,881                                           |
|                                                                                                       | <b>Sub Total (B)(4)</b>                                                                                                      | <b>4,22,814</b>     | <b>67,53,14,640</b>                      | <b>67,53,14,640</b>              | <b>47.78</b>                                                 | <b>0</b>                | <b>0.00</b>                     | <b>68,00,000</b>                              | <b>NA</b>                          |                                 | <b>67,18,46,539</b>                              |
|                                                                                                       | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)+ (B)(3)+(B)(4)</b>                                                           | <b>4,22,931</b>     | <b>94,05,04,269</b>                      | <b>94,05,04,269</b>              | <b>66.54</b>                                                 | <b>1,15,00,000</b>      | <b>1.22</b>                     | <b>10,18,18,334</b>                           | <b>NA</b>                          |                                 | <b>93,68,91,768</b>                              |
| <b>Table IV – Statement showing shareholding pattern of the Non Promoter – Non Public Shareholder</b> |                                                                                                                              |                     |                                          |                                  |                                                              |                         |                                 |                                               |                                    |                                 |                                                  |
| (1)                                                                                                   | Custodian/DR Holder                                                                                                          | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
| (2)                                                                                                   | Employee Benefit Trust/ Employee Welfare Trust under SEBI(Share based Employee Benefit and Sweat Equity) Regulations, 2021)  | 0                   | 0                                        | 0                                | 0.00                                                         | 0                       | 0.00                            | 0                                             | NA                                 |                                 | 0                                                |
|                                                                                                       | <b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>                                                        | <b>0</b>            | <b>0</b>                                 | <b>0</b>                         | <b>0.00</b>                                                  | <b>0</b>                | <b>0.00</b>                     | <b>0</b>                                      | <b>NA</b>                          |                                 | <b>0</b>                                         |
|                                                                                                       | <b>Total (A+B+C)</b>                                                                                                         | <b>4,22,935</b>     | <b>1,41,33,97,167</b>                    | <b>1,41,33,97,167</b>            | <b>100.00</b>                                                | <b>17,70,80,514</b>     | <b>12.53</b>                    | <b>10,18,18,334</b>                           | <b>19,94,52,437</b>                | <b>14.11</b>                    | <b>1,40,97,84,666</b>                            |

Table V - Statement showing foreign ownership limits

| Particulars                                       | Approved limits (%)* | Limit utilised (%) |
|---------------------------------------------------|----------------------|--------------------|
| As on shareholding date                           | 100.00               | 11.68              |
| As on the end of previous 1 <sup>st</sup> quarter | 100.00               | 13.99              |
| As on the end of previous 2 <sup>nd</sup> quarter | 100.00               | 24.93              |
| As on the end of previous 3 <sup>rd</sup> quarter | 100.00               | 11.42              |
| As on the end of previous 4 <sup>th</sup> quarter | 100.00               | 6.85               |

\*Approved limit of foreign ownership is mentioned as per FDI Regulations. FDI Cap for Schedule Airline is 100%. Automatic route up to 49% (Automatic up to 100% for NRIs). Government route beyond 49%.

\* There is only one class of equity shares