

### Format of holding of Specified Securities

1. Name of Listed Entity: **SpiceJet Limited**

2. Scrip Code/Name of Scrip/Class of Security: **500285**

3. Share Holding Pattern filed under: **Regulation 31(1)(b) for Quarter ended on March 31, 2023**

4. Declaration:

	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrents?		No
3	Whether the Listed Entity has any shares against which depositories receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	3	35,49,49,793	35,49,49,793	58.98	0	0.00	16,66,37,437	46.95	35,49,49,793
(B)	Public	3,89,979	24,68,95,872	24,68,95,872	41.02	0	0.00	NA	NA	24,31,96,705
(C)	Non Promoter-Non Public	0	0	0	0.00	0	0.00	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0.00	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>3,89,982</b>	<b>60,18,45,665</b>	<b>60,18,45,665</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>16,66,37,437</b>	<b>27.69</b>	<b>59,81,46,498</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(1)	Indian									
(a)	Individuals/Hindu Undivided Family									
	Mr. Ajay Singh <sup>1</sup>	1	30,43,33,450	30,43,33,450	50.57	0	0.00	14,63,57,932	48.09	30,43,33,450
	Mrs. Kalpna Singh <sup>2</sup>	1	2,79,505	2,79,505	0.05	0	0.00	2,79,505	100.00	2,79,505
	Ajay Singh (HUF) <sup>3</sup>	1	5,03,36,838	5,03,36,838	8.36	0	0.00	2,00,00,000	39.73	5,03,36,838
(b)	Central Government/State Government(s)	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Any Other	0	0	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(1)</b>	<b>3</b>	<b>35,49,49,793</b>	<b>35,49,49,793</b>	<b>58.98</b>	<b>0</b>	<b>0.00</b>	<b>16,66,37,437</b>	<b>46.95</b>	<b>35,49,49,793</b>
(2)	Foreign									
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>35,49,49,793</b>	<b>35,49,49,793</b>	<b>58.98</b>	<b>0</b>	<b>0.00</b>	<b>16,66,37,437</b>	<b>46.95</b>	<b>35,49,49,793</b>

\* There is only one class of equity shares

<sup>1</sup> Mr. Ajay Singh has pledged 14,63,57,932 shares as on 31.03.2023 as per below details:

- (a) YES Bank Limited- 11,61,57,932 shares.
- (b) IDFC First Bank Limited- 52,00,000 shares.
- (c) Indian Bank (previously known as Allahbad Bank)- 2,35,00,000 shares.
- (d) IDBI Trusteeship Services Limited - 15,00,000 shares.

<sup>2</sup> Mrs. Kalpana Singh has pledged 2,79,505 shares as on 31.03.2023.

<sup>3</sup> Ajay Singh HUF has pledged 2,25,00,000 shares as on 31.03.2023 as per below details:

- (a) City Union Bank- 2,00,00,000 shares.

Table III - Statement showing shareholding pattern of the Public shareholder

(1)	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of shares pledged or otherwise		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(1)	<b>Institutions</b>									
(a)	Mutual Funds	5	37,000	37,000	0.01	0	0.00	NA		0
(b)	Venture Capital Funds	0	0	0	0.00	0	0.00	NA		0
(c)	Alternate Investment Funds	0	0	0	0.00	0	0.00	NA		0
(d)	Banks	0	0	0	0.00	0	0.00	NA		0
(e)	Insurance Companies	0	0	0	0.00	0	0.00	NA		0
(f)	Provident Funds/Pension Funds	0	0	0	0.00	0	0.00	NA		0
(g)	Asset reconstruction companies	0	0	0	0.00	0	0.00	NA		0
(h)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	NA		0
(i)	NBFCs registered with RBI	2	42,216	42,216	0.01	0	0.00	NA		42,216
(j)	Other Financial Institutions	0	0	0	0.00	0	0.00	NA		0
(k)	Any Other (specify)	0	0	0	0.00	0	0.00	NA		0
	<b>Sub Total (B)(1)</b>	<b>7</b>	<b>79,216</b>	<b>79,216</b>	<b>0.02</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>		<b>42,216</b>
(2)	<b>Institutions (Foreign)</b>									
(a)	Foreign Direct Investment	0	0	0	0.00	0	0.00	NA		0
(b)	Foreign Venture Capital Investors	0	0	0	0.00	0	0.00	NA		0
(c)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	NA		0
(d)	Foreign Portfolio Investors Category I	11	23,98,758	23,98,758	0.40	0	0.00	NA		23,98,758
(e)	Foreign Portfolio Investors Category II	1	75,002	75,002	0.01	0	0.00	NA		75,002
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0.00	0	0.00	NA		0
(g)	Any other (specify)	11	1,07,400	1,07,400	0.02	0	0.00	NA		0
	<b>Sub Total (B)(2)</b>	<b>23</b>	<b>25,81,160</b>	<b>25,81,160</b>	<b>0.43</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>		<b>24,73,760</b>
	<b>Central Government / State Government (s)</b>									
(a)	Central Government (CG) / President of India	0	0	0	0.00	0	0.00	NA		0
(b)	State Government (SG) / Governor	0	0	0	0.00	0	0.00	NA		0
(c)	Shareholding by Companies or Bodies Corporate where CG/SG is a promoter	0	0	0	0.00	0	0.00	NA		0
	<b>Sub Total (B)(3)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>		<b>0</b>
(4)	<b>Non-Institutions</b>									
(a)	Associate Companies / Subsidiaries	0	0	0	0.00	0	0.00	NA		0
(b)	Director and their relatives (excluding independent and nominee directors)	4	1,47,412	1,47,412	0.02	0	0.00	NA		1,47,412
(c)	Key Managerial Personnel	2	3,69,243	3,69,243	0.06	0	0.00	NA		3,69,243
(d)	Relative of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' Category)	0	0	0	0.00	0	0.00	NA		0
(e)	Trust where any person belonging to 'Promoter and Promoter Group' category is 'trustee' 'beneficiary' or 'author of trust'	0	0	0	0.00	0	0.00	NA		0
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0.00	0	0.00	NA		0
(g)	Resident Individuals holding nominal share capital upto Rs.2 lakhs	3,80,291	15,84,41,120	15,84,41,120	26.33	0	0.00	NA		15,63,39,425
(h)	Resident Individuals holding nominal share capital in excess of Rs.2 lakhs	819	5,55,46,839	5,55,46,839	9.23	0	0.00	NA		5,55,24,039
	(i) MEENAKSHI BHARGAVA	1	89,68,670	89,68,670	1.49	0	0.00	NA		89,68,670
(i)	Non Resident Indians (NRIs)	4,624	1,12,81,026	1,12,81,026	1.87	0	0.00	NA		1,07,95,426
(j)	Foreign Nationals	1	300	300	0.00	0	0.00	NA		300
(k)	Foreign Companies	0	0	0	0.00	0	0.00	NA		0
(l)	Body Corporates	793	1,33,18,238	1,33,18,238	2.21	0	0.00	NA		1,23,73,566
(m)	Any Other (Specify)	3,415	51,31,318	51,31,318	0.85	0	0.00	NA		51,31,318
	(i) Clearing Members	60	5,06,026	5,06,026	0.08	0	0.00	NA		5,06,026
	(ii) HUF	3,351	46,19,042	46,19,042	0.77	0	0.00	NA		46,19,042
	(iii) Trusts	4	6,250	6,250	0.00	0	0.00	NA		6,250
	<b>Sub Total (B)(4)</b>	<b>3,89,949</b>	<b>24,42,35,496</b>	<b>24,42,35,496</b>	<b>40.58</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>		<b>24,06,80,729</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+ (B)(3)+(B)(4)</b>	<b>3,89,979</b>	<b>24,68,95,872</b>	<b>24,68,95,872</b>	<b>41.02</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>		<b>24,31,96,705</b>

Table IV – Statement showing shareholding pattern of the Non Promoter – Non Public Shareholder

(1)	Custodian/DR Holder	0	0	0	0.00	0	0.00	NA		0
(2)	Employee Benefit Trust/ Employee Welfare Trust under SEBI(Share based Employee Benefit and Sweat Equity) Regulations, 2021)	0	0	0	0.00	0	0.00	NA		0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>		<b>0</b>
	<b>Total (A+B+C)</b>	<b>3,89,982</b>	<b>60,18,45,665</b>	<b>60,18,45,665</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>16,66,37,437</b>	<b>27.69</b>	<b>59,81,46,498</b>

Table V - Statement showing foreign ownership limits

Particulars	Approved limits (%)*	Limit Utilised (%)
As on shareholding date	100.00	1.54
As on the end of previous 1 <sup>st</sup> quarter	100.00	1.76
As on the end of previous 2 <sup>nd</sup> quarter	100.00	2.28
As on the end of previous 3 <sup>rd</sup> quarter	100.00	2.27
As on the end of previous 4 <sup>th</sup> quarter	100.00	2.46

\*Approved limit of foreign ownership is mentioned as per FDI Regulations. FDI Cap for Schedule Airline is 100%. Automatic route up to 49% (Automatic up to 100% for NRIs). Government route beyond 49%.

\* There is only one class of equity shares