

Format of holding of Specified Securities

1. Name of Listed Entity: **SpiceJet Limited**
2. Scrip Code/Name of Scrip/Class of Security: **500285**
3. Share Holding Pattern filed under: **Shareholding Pattern dated December 31, 2024**
4. Declaration:

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depositories receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	4	37,33,73,846	37,33,73,846	29.13	3,41,72,000	9.15	13,14,08,514	15,04,52,437	40.30	37,33,73,846
(B)	Public	4,25,655	90,83,11,857	90,83,11,857	70.87	1,15,00,000	1.27	10,18,18,334	NA	NA	90,46,95,848
(C)	Non Promoter-Non Public	0	0	0	0.00	0	0.00	0	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0.00	0	0.00	0	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0.00	0	0.00	0	NA	NA	0
	Total:	4,25,659	1,28,16,85,703	1,28,16,85,703	100.00	4,56,72,000	3.56	23,32,26,848	15,04,52,437	11.74	1,27,80,69,694

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(1)	Indian										
(a)	Individuals/Hindu Undivided Family										
	Mr. Ajay Singh ¹	1	29,35,33,450	29,35,33,450	22.90	0	0.00	0	15,01,72,932	51.56	29,35,33,450
	Mrs. Kalpna Singh ²	1	2,79,505	2,79,505	0.02	0	0.00	0	2,79,505	100.00	2,79,505
	Ajay Singh (HUF) ³	1	4,53,88,891	4,53,88,891	3.54	0	0.00	0	0	0.00	4,53,88,891
(b)	Central Government/State Government(s)	0	0	0	0.00	0	0.00	0	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0.00	0	0.00	0	0	0.00	0
(d)	Any Other	0	0	0	0.00	0	0.00	0	0	0.00	0
	Spice Healthcare Private Limited	1	3,41,72,000	3,41,72,000	2.67	3,41,72,000	100.00	13,14,08,514	0	0.00	3,41,72,000
	Sub-Total (A)(1)	4	37,33,73,846	37,33,73,846	29.13	3,41,72,000	9.15	13,14,08,514	15,04,52,437	44.35	37,33,73,846
(2)	Foreign										
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0	0.00	0	0	0.00	0
(b)	Government	0	0	0	0.00	0	0.00	0	0	0.00	0
(c)	Institutions	0	0	0	0.00	0	0.00	0	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0.00	0	0.00	0	0	0.00	0
(e)	Any Other	0	0	0	0.00	0	0.00	0	0	0.00	0
	Sub-Total (A)(2)	0	0	0	0.00	0	0.00	0	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	37,33,73,846	37,33,73,846	29.13	3,41,72,000	9.15	13,14,08,514	15,04,52,437	44.35	37,33,73,846

* There is only one class of equity shares

¹ Mr. Ajay Singh has pledged 15,01,72,932 shares as on December 31, 2024.

² Mrs. Kalpana Singh has pledged 2,79,505 shares as on December 31, 2024.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise		No. of equity shares held in dematerialized
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(1)	Institutions										
(a)	Mutual Funds	10	3,96,06,995	3,96,06,995	3.09	0	0.00	0	NA		3,95,69,995
	(1) TATA MUTUAL FUND - TATA HYBRID EQUITY FUND	1	1,70,45,453	1,70,45,453	1.33	0	0.00	0	NA		1,70,45,453
	(2) BANDHAN INFRASTRUCTURE FUND	1	1,76,13,697	1,76,13,697	1.37	0	0.00	0	NA		1,76,13,697
(b)	Venture Capital Funds	0	0	0	0.00	0	0.00	0	NA		0
(c)	Alternate Investment Funds	19	5,14,09,601	5,14,09,601	4.01	0	0.00	0	NA		5,14,09,601
	(1) Volrado Venture Partners Fund IV Gamma	1	1,78,57,143	1,78,57,143	1.39	0	0.00	0	NA		1,78,57,143
(d)	Banks	0	0	0	0.00	0	0.00	0	NA		0
(e)	Insurance Companies	1	56,77,067	56,77,067	0.44	0	0.00	0	NA		56,77,067
(f)	Provident Funds/Pension Funds	0	0	0	0.00	0	0.00	0	NA		0
(g)	Asset reconstruction companies	0	0	0	0.00	0	0.00	0	NA		0
(h)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	0	NA		0
(i)	NBFCs registered with RBI	5	3,27,216	3,27,216	0.03	0	0.00	0	NA		3,27,216
(j)	Other Financial Institutions	0	0	0	0.00	0	0.00	0	NA		0
(k)	Any Other (specify)	0	0	0	0.00	0	0.00	0	NA		0
	Sub Total (B)(1)	35	9,70,20,879	9,70,20,879	7.57	0	0.00	0	NA		9,70,20,879
(2)	Institutions (Foreign)										
(a)	Foreign Direct Investment	0	0	0	0.00	0	0.00	0	NA		0
(b)	Foreign Venture Capital Investors	0	0	0	0.00	0	0.00	0	NA		0
(c)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	0	NA		0
(d)	Foreign Portfolio Investors Category I	68	18,72,95,128	18,72,95,128	14.61	1,15,00,000	6.14	9,50,18,334	NA		18,72,95,128
	(1) SOCIETE GENERALE - ODI	1	1,37,82,261	1,37,82,261	1.08	0	0.00	0	NA		1,37,82,261
	(2) DISCOVERY GLOBAL OPPORTUNITY (MAURITIUS) LTD	1	4,05,84,416	4,05,84,416	3.17	0	0.00	0	NA		4,05,84,416
	(3) MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	1	1,95,76,313	1,95,76,313	1.53	0	0.00	0	NA		1,95,76,313
	(4) GOLDMAN SACHS (SINGAPORE) PTE. - ODI	1	1,91,77,358	1,91,77,358	1.50	0	0.00	0	NA		1,91,77,358
	(5) ARIES OPPORTUNITIES FUND LIMITED	1	1,54,00,000	1,54,00,000	1.20	0	0.00	0	NA		1,54,00,000
(e)	Foreign Portfolio Investors Category II	8	1,45,69,751	1,45,69,751	1.14	0	0.00	0	NA		1,45,69,751
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0.00	0	0.00	0	NA		0
(g)	Any other (specify)	11	1,07,400	1,07,400	0.01	0	0.00	0	NA		0
	Sub Total (B)(2)	87	20,19,72,279	20,19,72,279	15.76	1,15,00,000	5.69	9,50,18,334	NA		20,18,64,879
	Central Government / State Government (s)										
(a)	Central Government (CG) / President of India	0	0	0	0.00	0	0.00	0	NA		0
(b)	State Government (SG) / Governor	0	0	0	0.00	0	0.00	0	NA		0
(c)	Shareholding by Companies or Bodies Corporate where CG/SG is a promoter	0	0	0	0.00	0	0.00	0	NA		0
	Sub Total (B)(3)	0	0	0	0.00	0	0.00	0	NA		0
(4)	Non-Institutions	0	0	0	0.00	0	0.00	0	NA		0
(a)	Associate Companies / Subsidiaries	0	0	0	0.00	0	0.00	0	NA		0
(b)	Director and their relatives (excluding independent and nominee directors)	4	1,45,412	1,45,412	0.01	0	0.00	0	NA		1,45,412
(c)	Key Managerial Personnel	1	3,69,142	3,69,142	0.03	0	0.00	0	NA		3,69,142
(d)	Relative of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' Category)	0	0	0	0.00	0	0.00	0	NA		0
(e)	Trust where any person belonging to 'Promoter and Promoter Group' category is 'trustee' 'beneficiary' or 'author of trust'	0	0	0	0.00	0	0.00	0	NA		0
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0.00	0	0.00	0	NA		0
(g)	Resident Individuals holding nominal share capital upto Rs.2 lakhs	4,11,938	19,42,91,099	19,42,91,099	15.16	0	0.00	0	NA		19,22,27,762
(h)	Resident Individuals holding nominal share capital in excess of Rs.2 lakhs	2,098	21,90,51,178	21,90,51,178	17.09	0	0.00	68,00,000	NA		21,90,51,178
(i)	Non Resident Indians (NRIs)	4,677	1,79,07,782	1,79,07,782	1.40	0	0.00	0	NA		1,74,24,182
(j)	Foreign Nationals	1	300	300	0.00	0	0.00	0	NA		300
(k)	Foreign Companies	0	0	0	0.00	0	0.00	0	NA		0
(l)	Body Corporates	1,615	15,63,40,916	15,63,40,916	12.20	0	0.00	0	NA		15,54,16,244
(m)	Any Other (Specify)	5,199	2,12,12,870	2,12,12,870	1.66	0	0.00	0	NA		2,12,12,870
	(i) Clearing Members	7	3,984	3,984	0.00	0	0.00	0	NA		3,984
	(ii) HUF	5,185	2,10,99,324	2,10,99,324	1.65	0	0.00	0	NA		2,10,99,324
	(iii) Trusts	7	1,09,562	1,09,562	0.01	0	0.00	0	NA		1,09,562
	Sub Total (B)(4)	4,25,533	60,93,18,699	60,93,18,699	47.54	0	0.00	68,00,000	NA		60,58,47,090
	Total Public Shareholding (B)= (B)(1)+(B)(2)+ (B)(3)+(B)(4)	4,25,659	90,83,11,857	90,83,11,857	70.87	1,15,00,000	1.27	10,18,18,334	NA		90,46,95,848
Table IV – Statement showing shareholding pattern of the Non Promoter – Non Public Shareholder											
(1)	Custodian/DR Holder	0	0	0	0.00	0	0.00	0	NA		0
(2)	Employee Benefit Trust/ Employee Welfare Trust under SEBI(Share based Employee Benefit and Sweat Equity) Regulations, 2021)	0	0	0	0.00	0	0.00	0	NA		0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0.00	0	0.00	0	NA		0
	Total (A+B+C)	4,25,659	1,28,16,85,703	1,28,16,85,703	100.00	4,56,72,000	3.56	10,18,18,334	15,04,52,437	11.74	1,27,80,69,694

Table V - Statement showing foreign ownership limits

Particulars	Approved limits (%)*	Limit utilised (%)
As on shareholding date	100.00	13.99
As on the end of previous 1 st quarter	100.00	24.93
As on the end of previous 2 nd quarter	100.00	11.42
As on the end of previous 3 rd quarter	100.00	6.85
As on the end of previous 4 th quarter	100.00	7.04

*Approved limit of foreign ownership is mentioned as per FDI Regulations. FDI Cap for Schedule Airline is 100%. Automatic route up to 49% (Automatic up to 100% for NRIs). Government route beyond 49%.

* There is only one class of equity shares

