

Format of holding of Specified Securities

1. Name of Listed Entity: **SpiceJet Limited**

2. Scrip Code/Name of Scrip/Class of Security: **500285**

3. Share Holding Pattern filed under: **Regulation 31(1)(c) post preferential issue dated September 4, 2023**

4. Declaration:

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depositories receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants#	No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	4	38,91,21,793	38,91,21,793	56.88	3,41,72,000	8.78	13,14,08,514	14,66,37,437	37.68	38,91,21,793
(B)	Public	3,92,357	29,50,19,058	29,50,19,058	43.12	4,81,23,186	16.31	0	NA	NA	29,13,53,441
(C)	Non Promoter-Non Public	0	0	0	0.00	0	0.00	0	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0.00	0	0.00	0	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0.00	0	0.00	0	NA	NA	0
	Total:	3,92,361	68,41,40,851	68,41,40,851	100.00	8,22,95,186	12.03	13,14,08,514	14,66,37,437	21.43	68,04,75,234

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants#	No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(1)	Indian										
(a)	Individuals/Hindu Undivided Family										
	Mr. Ajay Singh ¹	1	30,43,33,450	30,43,33,450	44.48	0	0.00	0	14,63,57,932	48.09	30,43,33,450
	Mrs. Kalpna Singh ²	1	2,79,505	2,79,505	0.04	0	0.00	0	2,79,505	100.00	2,79,505
	Ajay Singh (HUF) ³	1	5,03,36,838	5,03,36,838	7.36	0	0.00	0	0	0.00	5,03,36,838
(b)	Central Government/State Government(s)	0	0	0	0.00	0	0.00	0	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0.00	0	0.00	0	0	0.00	0
(d)	Any Other	0	0	0	0.00	0	0.00	0	0	0.00	0
	Spice Healthcare Private Limited	1	3,41,72,000	3,41,72,000	4.99	3,41,72,000	4.99	13,14,08,514	0	0.00	3,41,72,000
	Sub-Total (A)(1)	4	38,91,21,793	38,91,21,793	56.88	3,41,72,000	4.99	13,14,08,514	14,66,37,437	37.68	38,91,21,793
(2)	Foreign										
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0	0.00	0	0	0.00	0
(b)	Government	0	0	0	0.00	0	0.00	0	0	0.00	0
(c)	Institutions	0	0	0	0.00	0	0.00	0	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0.00	0	0.00	0	0	0.00	0
(e)	Any Other	0	0	0	0.00	0	0.00	0	0	0.00	0
	Sub-Total (A)(2)	0	0	0	0.00	0	0.00	0	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	38,91,21,793	38,91,21,793	56.88	3,41,72,000	4.99	13,14,08,514	14,66,37,437	37.68	38,91,21,793

* There is only one class of equity shares

#The Company has allotted 8,22,95,186 equity shares and 13,14,08,514 warrants on preferential basis on September 4, 2023 and filing the present shareholding pattern under Regulation 31(1)(c) of SEBI LODR Regulations. The shareholding under public category is based on BenPos dated September 1, 2023 available with the Company/RTA from depositories.

Please note that the abovesaid preferential allotment has been made in dematerialised form as per SEBI ICDR Regulations and the corporate action for the same is in process with NSDL/CDSL.

¹ Mr. Ajay Singh has pledged 14,63,57,932 shares as on 04.09.2023 as per below details:

- (a) YES Bank Limited- 11,61,57,932 shares.
- (b) IDFC First Bank Limited- 52,00,000 shares.
- (c) Indian Bank (previously known as Allahbad Bank)- 2,35,00,000 shares.
- (d) IDBI Trusteeship Services Limited - 15,00,000 shares.

² Mrs. Kalpana Singh has pledged 2,79,505 shares as on 04.09.2023.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(1)	Institutions										
(a)	Mutual Funds	5	37,000	37,000	0.01	0	0.00	0	NA		0
(b)	Venture Capital Funds	0	0	0	0.00	0	0.00	0	NA		0
(c)	Alternate Investment Funds	0	0	0	0.00	0	0.00	0	NA		0
(d)	Banks	0	0	0	0.00	0	0.00	0	NA		0
(e)	Insurance Companies	0	0	0	0.00	0	0.00	0	NA		0
(f)	Provident Funds/Pension Funds	0	0	0	0.00	0	0.00	0	NA		0
(g)	Asset reconstruction companies	0	0	0	0.00	0	0.00	0	NA		0
(h)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	0	NA		0
(i)	NBFCs registered with RBI	2	42,216	42,216	0.01	0	0.00	0	NA		42,216
(j)	Other Financial Institutions	0	0	0	0.00	0	0.00	0	NA		0
(k)	Any Other (specify)	0	0	0	0.00	0	0.00	0	NA		0
	Sub Total (B)(1)	7	79,216	79,216	0.01	0	0.00	0	NA		42,216
(2)	Institutions (Foreign)										
(a)	Foreign Direct Investment	0	0	0	0.00	0	0.00	0	NA		0
(b)	Foreign Venture Capital Investors	0	0	0	0.00	0	0.00	0	NA		0
(c)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	0	NA		0
(d)	Foreign Portfolio Investors Category I	9	15,45,828	15,45,828	0.23	0	0.00	0	NA		15,45,828
(e)	Foreign Portfolio Investors Category II	1	75,002	75,002	0.01	0	0.00	0	NA		75,002
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0.00	0	0.00	0	NA		0
(g)	Any other (specify)	11	1,07,400	1,07,400	0.02	0	0.00	0	NA		0
	Sub Total (B)(2)	21	17,28,230	17,28,230	0.25	0	0.00	0	NA		16,20,830
	Central Government / State Government (s)										
(a)	Central Government (CG) / President of India	0	0	0	0.00	0	0.00	0	NA		0
(b)	State Government (SG) / Governor	0	0	0	0.00	0	0.00	0	NA		0
(c)	Shareholding by Companies or Bodies Corporate where CG/SG is a promoter	0	0	0	0.00	0	0.00	0	NA		0
	Sub Total (B)(3)	0	0	0	0.00	0	0.00	0	NA		0
(4)	Non-Institutions										
(a)	Associate Companies / Subsidiaries	0	0	0	0.00	0	0.00	0	NA		0
(b)	Director and their relatives (excluding independent and nominee directors)	4	1,47,412	1,47,412	0.02	0	0.00	0	NA		1,47,412
(c)	Key Managerial Personnel	2	3,69,243	3,69,243	0.05	0	0.00	0	NA		3,69,243
(d)	Relative of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' Category)	0	0	0	0.00	0	0.00	0	NA		0
(e)	Trust where any person belonging to 'Promoter and Promoter Group' category is 'trustee' 'beneficiary' or 'author of trust'	0	0	0	0.00	0	0.00	0	NA		0
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0.00	0	0.00	0	NA		0
(g)	Resident Individuals holding nominal share capital upto Rs.2 lakhs	3,82,812	16,13,76,684	16,13,76,684	23.59	0	0.00	0	NA		15,92,85,339
(h)	Resident Individuals holding nominal share capital in excess of Rs.2 lakhs	925	5,57,22,305	5,57,22,305	8.14	0	0.00	0	NA		5,57,22,305
(i)	Non Resident Indians (NRIs)	4,481	1,17,86,756	1,17,86,756	1.72	0	0.00	0	NA		1,13,01,556
(j)	Foreign Nationals	1	300	300	0.00	0	0.00	0	NA		300
(k)	Foreign Companies	9	4,81,23,186	4,81,23,186	7.03	4,81,23,186	100.00	0	NA		4,81,23,186
	(i) SASOF III (A6) Aviation Ireland DAC (holding more than 1%)	1	87,22,473	87,22,473	1.27	87,22,473	100.00	0	NA		87,22,473
	(ii) SASOF II (J) AVIATION IRELAND LIMITED (holding more than 1%)	1	80,56,650	80,56,650	1.18	80,56,650	100.00	0	NA		80,56,650
(l)	Body Corporates	804	1,07,70,965	1,07,70,965	1.57	0	0.00	0	NA		98,26,293
(m)	Any Other (Specify)	3,291	49,14,761	49,14,761	0.72	0	0.00	0	NA		49,14,761
	(i) Clearing Members	10	3,260	3,260	0.00	0	0.00	0	NA		3,260
	(ii) HUF	3,276	49,04,751	49,04,751	0.72	0	0.00	0	NA		49,04,751
	(iii) Trusts	5	6,750	6,750	0.00	0	0.00	0	NA		6,750
	Sub Total (B)(4)	3,92,329	29,32,11,612	29,32,11,612	42.86	4,81,23,186	16.41	0	NA		28,96,90,395
	Total Public Shareholding (B)= (B)(1)+(B)(2)+ (B)(3)+(B)(4)	3,92,357	68,41,40,851	68,41,40,851	43.12	4,81,23,186	16.31	0	NA		29,13,53,441
	Table IV – Statement showing shareholding pattern of the Non Promoter – Non Public Shareholder										
(1)	Custodian/DR Holder	0	0	0	0.00	0	0.00	0	NA		0
(2)	Employee Benefit Trust/ Employee Welfare Trust under SEBI(Share based Employee Benefit and Sweat Equity) Regulations, 2021)	0	0	0	0.00	0	0.00	0	NA		0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0.00	0	0.00	0	NA		0
	Total (A+B+C)	3,92,357	68,41,40,851	68,41,40,851	100.00	8,22,95,186	12.03	13,14,08,514	14,66,37,437	21.43	68,04,75,234

Table V - Statement showing foreign ownership limits

Particulars	Approved limits (%)*	Limit Utilised (%)
As on shareholding date	100.00	1.46
As on the end of previous 1 st quarter	100.00	1.50
As on the end of previous 2 nd quarter	100.00	1.54
As on the end of previous 3 rd quarter	100.00	1.76
As on the end of previous 4 th quarter	100.00	2.28

*Approved limit of foreign ownership is mentioned as per FDI Regulations. FDI Cap for Schedule Airline is 100%. Automatic route up to 49% (Automatic up to 100% for NRIs). Government route beyond 49%.

* There is only one class of equity shares