

Format of holding of Specified Securities

1. Name of Listed Entity: **SpiceJet Limited**

2. Scrip Code/Name of Scrip/Class of Security: **500285**

3. Share Holding Pattern filed under: **Shareholding Pattern dated January 25, 2024 (Post - Preferential Issue)**

4. Declaration:

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depositories receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Note: The Company has allotted 5,55,00,000 equity shares to certain identified persons under non-promoter category on preferential basis as per Chapter V of the SEBI (ICDR) Regulations, 2018 on January 25, 2024. The said equity shares allotted on preferential basis has also been shown under "Number of equity shares held on dematerialised form" category.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	4	37,81,66,892	37,81,66,892	51.11	3,41,72,000	9.04	13,14,08,514	14,66,37,437	38.78	37,81,66,892
(B)	Public	4,01,588	36,16,71,159	36,16,71,159	48.89	10,39,32,349	28.74	9,33,00,000	NA	NA	35,80,12,942
(C)	Non Promoter-Non Public	0	0	0	0.00	0	0.00	0	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0.00	0	0.00	0	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0.00	0	0.00	0	NA	NA	0
	Total:	4,01,592	73,98,38,051	73,98,38,051	100.00	13,81,04,349	18.67	22,47,08,514	14,66,37,437	19.82	73,61,79,834

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(1)	Indian										
(a)	Individuals/Hindu Undivided Family										
	Mr. Ajay Singh ¹	1	29,73,33,450	29,73,33,450	40.19	0	0.00	0	14,63,57,932	49.22	29,73,33,450
	Mrs. Kalpana Singh ²	1	2,79,505	2,79,505	0.04	0	0.00	0	2,79,505	100.00	2,79,505
	Ajay Singh (HUF) ³	1	4,63,81,937	4,63,81,937	6.27	0	0.00	0	0	0.00	4,63,81,937
(b)	Central Government/State Government(s)	0	0	0	0.00	0	0.00	0	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0.00	0	0.00	0	0	0.00	0
(d)	Any Other	0	0	0	0.00	0	0.00	0	0	0.00	0
	Spice Healthcare Private Limited	1	3,41,72,000	3,41,72,000	4.62	3,41,72,000	100.00	13,14,08,514	0	0.00	3,41,72,000
	Sub-Total (A)(1)	4	37,81,66,892	37,81,66,892	51.11	3,41,72,000	9.04	13,14,08,514	14,66,37,437	38.78	37,81,66,892
(2)	Foreign										
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0	0.00	0	0	0.00	0
(b)	Government	0	0	0	0.00	0	0.00	0	0	0.00	0
(c)	Institutions	0	0	0	0.00	0	0.00	0	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0.00	0	0.00	0	0	0.00	0
(e)	Any Other	0	0	0	0.00	0	0.00	0	0	0.00	0
	Sub-Total (A)(2)	0	0	0	0.00	0	0.00	0	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	37,81,66,892	37,81,66,892	51.11	3,41,72,000	9.04	13,14,08,514	14,66,37,437	38.78	37,81,66,892

* There is only one class of equity shares

¹ Mr. Ajay Singh has pledged 14,63,57,932 shares as on 25.01.2024 as per below details:

- (a) YES Bank Limited- 12,13,57,932 shares.
- (b) Indian Bank (previously known as Allahbad Bank)- 2,35,00,000 shares.
- (c) IDBI Trusteeship Services Limited - 15,00,000 shares.

² Mrs. Kalpana Singh has pledged 2,79,505 shares as on 25.01.2024.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(1)	Institutions										
(a)	Mutual Funds	5	37,000	37,000	0.01	0	0.00	0	NA	0	
(b)	Venture Capital Funds	0	0	0	0.00	0	0.00	0	NA	0	
(c)	Alternate Investment Funds	1	2,00,070	2,00,070	0.03	0	0.00	0	NA	2,00,070	
(d)	Banks	0	0	0	0.00	0	0.00	0	NA	0	
(e)	Insurance Companies	0	0	0	0.00	0	0.00	0	NA	0	
(f)	Provident Funds/Pension Funds	0	0	0	0.00	0	0.00	0	NA	0	
(g)	Asset reconstruction companies	0	0	0	0.00	0	0.00	0	NA	0	
(h)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	0	NA	0	
(i)	NBFCs registered with RBI	3	8,42,216	8,42,216	0.11	8,00,000	94.99	0	NA	842,216	
(j)	Other Financial Institutions	0	0	0	0.00	0	0.00	0	NA	0	
(k)	Any Other (specify)	0	0	0	0.00	0	0.00	0	NA	0	
	Sub Total (B)(1)	9	10,79,286	10,79,286	0.15	8,00,000	74.12	0	NA	10,42,286	
(2)	Institutions (Foreign)										
(a)	Foreign Direct Investment	0	0	0	0.00	0	0.00	0	NA	0	
(b)	Foreign Venture Capital Investors	0	0	0	0.00	0	0.00	0	NA	0	
(c)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	0	NA	0	
(d)	Foreign Portfolio Investors Category I	15	42,36,238	42,36,238	0.57	23,00,000	54.29	9,33,00,000	NA	42,36,238	
(e)	Foreign Portfolio Investors Category II	2	20,75,002	20,75,002	0.28	20,00,000	96.39	0	NA	20,75,002	
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0.00	0	0.00	0	NA	0	
(g)	Any other (specify)	11	1,07,400	1,07,400	0.01	0	0.00	0	NA	0	
	Sub Total (B)(2)	28	24,18,640	64,18,640	0.87	43,00,000	66.99	9,33,00,000	NA	63,11,240	
	Central Government / State Government (s)										
(a)	Central Government (CG) / President of India	0	0	0	0.00	0	0.00	0	NA	0	
(b)	State Government (SG) / Governor	0	0	0	0.00	0	0.00	0	NA	0	
(c)	Shareholding by Companies or Bodies Corporate where CG/SG is a promoter	0	0	0	0.00	0	0.00	0	NA	0	
	Sub Total (B)(3)	0	0	0	0.00	0	0.00	0	NA	0	
(4)	Non-Institutions										
(a)	Associate Companies / Subsidiaries	0	0	0	0.00	0	0.00	0	NA	0	
(b)	Director and their relatives (excluding independent and nominee directors)	4	1,45,412	1,45,412	0.02	0	0.00	0	NA	1,45,412	
(c)	Key Managerial Personnel	2	4,19,242	4,19,242	0.06	0	0.00	0	NA	4,19,242	
(d)	Relative of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' Category)	0	0	0	0.00	0	0.00	0	NA	0	
(e)	Trust where any person belonging to 'Promoter and Promoter Group' category is 'trustee' 'beneficiary' or 'author of trust'	0	0	0	0.00	0	0.00	0	NA	0	
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0.00	0	0.00	0	NA	0	
(g)	Resident Individuals holding nominal share capital upto Rs.2 lakhs	3,91,889	14,19,77,159	14,19,77,159	19.19	8,999	0.01	0	NA	13,98,73,314	
(h)	Resident Individuals holding nominal share capital in excess of Rs.2 lakhs	974	9,32,94,676	9,32,94,676	12.61	1,94,00,164	20.79	0	NA	9,32,94,676	
(i)	Non Resident Indians (NRIs)	4,326	1,34,60,324	1,34,60,324	1.82	20,00,000	14.86	0	NA	1,29,75,224	
(j)	Foreign Nationals	2	3,00,300	3,00,300	0.04	0	0.00	0	NA	3,00,300	
(k)	Foreign Companies	9	4,81,23,186	4,81,23,186	6.50	4,81,23,186	100.00	0	NA	4,81,23,186	
	(i) SASOF III (A6) Aviation Ireland DAC (holding more than 1%)	1	87,22,473	87,22,473	1.18	87,22,473	100.00	0	NA	87,22,473	
	(ii) SASOF II (J) AVIATION IRELAND LIMITED (holding more than 1%)	1	80,56,650	80,56,650	1.09	80,56,650	100.00	0	NA	80,56,650	
(l)	Body Corporates	958	4,91,84,557	4,91,84,557	6.65	2,83,00,000	57.54	0	NA	4,82,59,685	
(m)	Any Other (Specify)	3,387	72,68,377	72,68,377	0.98	10,00,000	13.76	0	NA	72,68,377	
	(i) Clearing Members	11	3,308	3,308	0.00	0	0.00	0	NA	3,308	
	(ii) HUF	3372	72,58,069	72,58,069	0.98	10,00,000	13.78	0	NA	72,58,069	
	(iii) Trusts	4	7,000	7,000	0.00	0	0.00	0	NA	7,000	
	Sub Total (B)(4)	4,01,551	35,41,73,233	35,41,73,233	47.87	9,88,32,349	27.91	0	NA	35,06,59,416	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+ (B)(3)+(B)(4)	4,01,588	36,16,71,159	36,16,71,159	48.89	10,39,32,349	28.74	0	NA	35,80,12,942	
	Table IV – Statement showing shareholding pattern of the Non Promoter – Non Public Shareholder										
(1)	Custodian/DR Holder	0	0	0	0.00	0	0.00	0	NA	0	
(2)	Employee Benefit Trust/ Employee Welfare Trust under SEBI(Share based Employee Benefit and Sweat Equity) Regulations, 2021)	0	0	0	0.00	0	0.00	0	NA	0	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0.00	0	0.00	0	NA	0	
	Total (A+B+C)	4,01,592	73,98,38,051	73,98,38,051	100.00	13,81,04,349	18.67	22,47,08,514	14,66,37,437	19.82	73,61,79,834

Table V - Statement showing foreign ownership limits

Particulars	Approved limits (%)*	Limit utilised (%)
As on shareholding date	100.00	7.07
As on the end of previous 1 st quarter	100.00	1.49
As on the end of previous 2 nd quarter	100.00	1.50
As on the end of previous 3 rd quarter	100.00	1.54
As on the end of previous 4 th quarter	100.00	1.76

*Approved limit of foreign ownership is mentioned as per FDI Regulations. FDI Cap for Schedule Airline is 100%. Automatic route up to 49% (Automatic up to 100% for NRIs). Government route beyond 49%.

* There is only one class of equity shares