

### Format of holding of Specified Securities

1. Name of Listed Entity: **SpiceJet Limited**

2. Scrip Code/Name of Scrip/Class of Security: **500285**

3. Share Holding Pattern filed under: **Shareholding Pattern dated February 21, 2024 (Post - allotment) (Tranche 2)**

4. Declaration:

	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depositories receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

***Note: The Company has allotted 4,01,00,000 equity shares on preferential basis under Chapter V of the SEBI (ICDR) Regulations, 2018 and details of such equity shares allotted on preferential basis has not been included in the "number of equity shares held in dematerialised form" as the same is pending for listing.***

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	4	37,81,66,892	37,81,66,892	48.49	3,41,72,000	9.04	13,14,08,514	14,66,37,437	38.78	37,81,66,892
(B)	Public	4,01,888	40,17,71,159	40,17,71,159	51.51	14,40,37,349	35.85	11,64,00,000	NA	NA	30,25,15,548
(C)	Non Promoter-Non Public	0	0	0	0.00	0	0.00	0	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0.00	0	0.00	0	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0.00	0	0.00	0	NA	NA	0
	<b>Total:</b>	<b>4,01,892</b>	<b>77,99,38,051</b>	<b>77,99,38,051</b>	<b>100.00</b>	<b>17,82,09,349</b>	<b>22.85</b>	<b>24,78,08,514</b>	<b>14,66,37,437</b>	<b>18.80</b>	<b>68,06,82,440</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(1)	Indian										
(a)	Individuals/Hindu Undivided Family										
	Mr. Ajay Singh <sup>1</sup>	1	29,73,33,450	29,73,33,450	38.12	0	0.00	0	14,63,57,932	49.22	29,73,33,450
	Mrs. Kalpana Singh <sup>2</sup>	1	2,79,505	2,79,505	0.04	0	0.00	0	2,79,505	100.00	2,79,505
	Ajay Singh (HUF) <sup>3</sup>	1	4,63,81,937	4,63,81,937	5.95	0	0.00	0	0	0.00	4,63,81,937
(b)	Central Government/State Government(s)	0	0	0	0.00	0	0.00	0	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0.00	0	0.00	0	0	0.00	0
(d)	Any Other	0	0	0	0.00	0	0.00	0	0	0.00	0
	Spice Healthcare Private Limited	1	3,41,72,000	3,41,72,000	4.62	3,41,72,000	100.00	13,14,08,514	0	0.00	3,41,72,000
	<b>Sub-Total (A)(1)</b>	<b>4</b>	<b>37,81,66,892</b>	<b>37,81,66,892</b>	<b>48.49</b>	<b>3,41,72,000</b>	<b>9.04</b>	<b>13,14,08,514</b>	<b>14,66,37,437</b>	<b>38.78</b>	<b>37,81,66,892</b>
(2)	Foreign										
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0	0.00	0	0	0.00	0
(b)	Government	0	0	0	0.00	0	0.00	0	0	0.00	0
(c)	Institutions	0	0	0	0.00	0	0.00	0	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0.00	0	0.00	0	0	0.00	0
(e)	Any Other	0	0	0	0.00	0	0.00	0	0	0.00	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>4</b>	<b>37,81,66,892</b>	<b>37,81,66,892</b>	<b>48.49</b>	<b>3,41,72,000</b>	<b>9.04</b>	<b>13,14,08,514</b>	<b>14,66,37,437</b>	<b>38.78</b>	<b>37,81,66,892</b>

\* There is only one class of equity shares

<sup>1</sup> Mr. Ajay Singh has pledged 14,63,57,932 shares as on 21.02.2024 as per below details:

- (a) YES Bank Limited- 12,13,57,932 shares.
- (b) Indian Bank (previously known as Allahbad Bank)- 2,35,00,000 shares.
- (c) IDBI Trusteeship Services Limited - 15,00,000 shares.

<sup>2</sup> Mrs. Kalpana Singh has pledged 2,79,505 shares as on 21.02.2024.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held*	Total nos. of shares held	Shareholding as a % of total no. of shares as a % of (A+B+C)	No. of Locked in Shares		No. of Shares Underlying Outstanding Warrants	No. of shares pledged or otherwise		No. of equity shares held in dematerialized form
						No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	
(1)	<b>Institutions</b>										
(a)	Mutual Funds	5	37,000	37,000	0.00	0	0.00	0	NA		0
(b)	Venture Capital Funds	0	0	0	0.00	0	0.00	0	NA		0
(c)	Alternate Investment Funds	1	14,62,000	14,62,000	0.19	0	0.00	0	NA		14,62,000
(d)	Banks	0	0	0	0.00	0	0.00	0	NA		0
(e)	Insurance Companies	0	0	0	0.00	0	0.00	0	NA		0
(f)	Provident Funds/Pension Funds	0	0	0	0.00	0	0.00	0	NA		0
(g)	Asset reconstruction companies	0	0	0	0.00	0	0.00	0	NA		0
(h)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	0	NA		0
(i)	NBFCs registered with RBI	2	42,216	42,216	0.01	0	0.00	0	NA		42,216
(j)	Other Financial Institutions	0	0	0	0.00	0	0.00	0	NA		0
(k)	Any Other (specify)	0	0	0	0.00	0	0.00	0	NA		0
	<b>Sub Total (B)(1)</b>	<b>8</b>	<b>15,41,216</b>	<b>15,41,216</b>	<b>0.20</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>NA</b>		<b>15,04,216</b>
(2)	<b>Institutions (Foreign)</b>										
(a)	Foreign Direct Investment	0	0	0	0.00	0	0.00	0	NA		0
(b)	Foreign Venture Capital Investors	0	0	0	0.00	0	0.00	0	NA		0
(c)	Sovereign Wealth Funds	0	0	0	0.00	0	0.00	0	NA		0
(d)	Foreign Portfolio Investors Category I	17	4,83,73,616	4,83,73,616	6.20	4,43,00,000	91.58	9,96,00,000	NA		43,73,616
	(i) ARIES OPPORTUNITIES FUND LIMITED	1	4,00,00,000	4,00,00,000	5.13	4,00,00,000	100.00	0	NA		0
(e)	Foreign Portfolio Investors Category II	0	0	0	0.00	0	0.00	0	NA		0
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0.00	0	0.00	0	NA		0
(g)	Any other (specify)	11	1,07,400	1,07,400	0.01	0	0.00	0	NA		0
	<b>Sub Total (B)(2)</b>	<b>28</b>	<b>4,84,81,016</b>	<b>4,84,81,016</b>	<b>6.22</b>	<b>4,43,00,000</b>	<b>91.38</b>	<b>9,96,00,000</b>	<b>NA</b>		<b>43,73,616</b>
	<b>Central Government / State Government (s)</b>										
(a)	Central Government (CG) / President of India	0	0	0	0.00	0	0.00	0	NA		0
(b)	State Government (SG) / Governor	0	0	0	0.00	0	0.00	0	NA		0
(c)	Shareholding by Companies or Bodies Corporate where CG/SG is a promoter	0	0	0	0.00	0	0.00	0	NA		0
	<b>Sub Total (B)(3)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>NA</b>		<b>0</b>
(4)	<b>Non-Institutions</b>										
(a)	Associate Companies / Subsidiaries	0	0	0	0.00	0	0.00	0	NA		0
(b)	Director and their relatives (excluding independent and nominee directors)	4	1,45,412	1,45,412	0.02	0	0.00	0	NA		1,45,412
(c)	Key Managerial Personnel	2	4,19,242	4,19,242	0.05	0	0.00	0	NA		4,19,242
(d)	Relative of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' Category)	0	0	0	0.00	0	0.00	0	NA		0
(e)	Trust where any person belonging to 'Promoter and Promoter Group' category is 'trustee' 'beneficiary' or 'author of trust'	0	0	0	0.00	0	0.00	0	NA		0
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0.00	0	0.00	0	NA		0
(g)	Resident Individuals holding nominal share capital upto Rs.2 lakhs	3,92,153	13,71,78,179	13,71,78,179	17.59	8,999	0.01	1,00,00,000	NA		13,50,76,040
(h)	Resident Individuals holding nominal share capital in excess of Rs.2 lakhs	1,000	9,49,21,511	9,49,21,511	12.17	1,95,05,164	20.55	68,00,000	NA		7,44,21,511
(i)	Non Resident Indians (NRIs)	4,286	1,23,11,013	1,23,11,013	1.58	20,00,000	16.25	0	NA		1,08,26,813
(j)	Foreign Nationals	2	3,00,300	3,00,300	0.04	0	0.00	0	NA		3,00,300
(k)	Foreign Companies	9	4,81,23,186	4,81,23,186	6.17	4,81,23,186	100.00	0	NA		4,81,23,186
	(i) SASOF III (A6) Aviation Ireland DAC (holding more than 1%)	1	87,22,473	87,22,473	1.03	87,22,473	100.00	0	NA		87,22,473
	(ii) SASOF II (J) AVIATION IRELAND LIMITED (holding more than 1%)	1	80,56,650	80,56,650	1.12	80,56,650	100.00	0	NA		80,56,650
(l)	Body Corporates	960	5,04,27,697	5,04,27,697	6.47	2,91,00,000	57.71	0	NA		2,04,02,825
(m)	Any Other (Specify)	3,436	79,22,387	79,22,387	1.02	10,00,000	12.62	0	NA		79,22,387
	(i) Clearing Members	11	22,175	22,175	0.00	0	0.00	0	NA		22,175
	(ii) HUF	3,421	78,89,212	78,89,212	1.01	10,00,000	12.62	0	NA		78,89,212
	(iii) Trusts	4	11,000	11,000	0.00	0	0.00	0	NA		11,000
	<b>Sub Total (B)(4)</b>	<b>4,01,852</b>	<b>35,17,48,927</b>	<b>35,17,48,927</b>	<b>45.10</b>	<b>9,97,37,349</b>	<b>28.35</b>	<b>1,68,00,000</b>	<b>NA</b>		<b>29,66,37,716</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)</b>	<b>4,01,888</b>	<b>40,17,71,159</b>	<b>40,17,71,159</b>	<b>51.51</b>	<b>14,40,27,349</b>	<b>35.85</b>	<b>11,64,00,000</b>	<b>NA</b>		<b>30,25,15,548</b>
	<b>Table IV – Statement showing shareholding pattern of the Non Promoter – Non Public Shareholder</b>										
(1)	Custodian/DR Holder	0	0	0	0.00	0	0.00	0	NA		0
(2)	Employee Benefit Trust/ Employee Welfare Trust under SEBI(Share based Employee Benefit and Sweat Equity) Regulations, 2021)	0	0	0	0.00	0	0.00	0	NA		0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>NA</b>		<b>0</b>
	<b>Total (A+B+C)</b>	<b>4,01,892</b>	<b>77,99,38,051</b>	<b>77,99,38,051</b>	<b>100.00</b>	<b>17,82,09,349</b>	<b>22.85</b>	<b>24,78,08,514</b>	<b>14,66,37,437</b>	<b>18.80</b>	<b>68,06,82,440</b>

Table V - Statement showing foreign ownership limits

Particulars	Approved limits (%)*	Limit utilised (%)
As on shareholding date	100.00	12.20
As on the end of previous 1 <sup>st</sup> quarter	100.00	7.04
As on the end of previous 2 <sup>nd</sup> quarter	100.00	1.49
As on the end of previous 3 <sup>rd</sup> quarter	100.00	1.50
As on the end of previous 4 <sup>th</sup> quarter	100.00	1.74

\*Approved limit of foreign ownership is mentioned as per FDI Regulations. FDI Cap for Schedule Airline is 100%. Automatic route up to 49% (Automatic up to 100% for NRIs). Government route beyond 49%.

\* There is only one class of equity shares