

नेशनल फर्टिलाइजर्स लिमिटेड
(भारत सरकार का उपक्रम)
An ISO - 9001, 14001 & OHSAS 18001 Unit
विजयपुर इकाई: विजयपुर-473111, झिला गुना (म.प्र.)

निविदा आमंत्रण सूचना
एन.एफ.एल. विजयपुर द्वि-बोली पद्धति के तहत **GeM Bid: GEM/2024/B/5626961**, के तहत एनएफएल विजयपुर में "Procurement of 40T Crane" के लिए **GeM** निविदा आमंत्रित करता है। **Part-I Bid** खुलने की तिथि: **10.01.2025**, अधिक जानकारी व निविदा दस्तावेजों को डाउनलोड करने हेतु वेबसाइट www.nationalfertilizers.com, <https://gem.gov.in>, <https://eprocure.gov.in> पर उपलब्ध है। किसी भी स्पष्टीकरण के लिए कृपया सूचित करें ई-मेल: karthikp@nfi.co.in या spandey@nfi.co.in, फोन: **07544-273050**, कोई भी निविदा सशोधन/असोधन केवल उक्त वेबसाइटों पर ही प्रदर्शित किये जायेंगे। बोलीदाताओं को सलाह दी जाती है कि वे नियमित रूप से उपरोक्त वेबसाइटों पर जाएं।

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निष्क्रिय खातों को पुनः सक्रिय करने के लिए सार्वजनिक सूचना
यदि दो वर्ष से अधिक अवधि तक खाते में कोई ग्राहक प्रेरित लेन-देन नहीं हुआ है, तो चयन/चाहू खाते को निष्क्रिय माना जाता है।
निष्क्रिय खातों के खाताधारकों को खाते को पुनः सक्रिय करने के लिए नए सिरे से केवाईसी दस्तावेज जमा करने होंगे। बायोमेट्रिक ई-केवाईसी अपडेशन के माध्यम से बैंक की सभी शाखाओं में केवाईसी अपडेट करने की सुविधा उपलब्ध है। इसके अतिरिक्त, निष्क्रिय खातों/अदावी जमाशायियों को सक्रिय करने की प्रक्रिया बैंक की वेबसाइट (www.pnbindia.in) पर उपलब्ध है।
बैंक दिनांक 09.12.2024 से दिनांक 24.12.2024 तक निष्क्रिय खातों/अदावी जमाशायियों को पुनः सक्रिय करने के लिए राष्ट्रीय अभियान शुरू कर रहा है।
हमारे सभी सम्मानित ग्राहक जिनके निष्क्रिय खाते/अदावी जमाशायियाँ हैं, उनसे अनुरोध है कि वे इस अवसर का अधिकतम लाभ उठाएं और समुचित प्रक्रिया का पालन करते हुए अपने खाते को पुनः सक्रिय करवाएं।
किसी भी प्रकार की पूछताछ/सहायता के मामले में, अपनी शाखा से संपर्क करें।
प्राधिकृत हस्ताक्षरकर्ता

एस आर इन्डस्ट्रीज लिमिटेड
CIN: L29246PB1989PLC009531
पंजीकृत कार्यालय: ई-217, इन्डस्ट्रीयल एरिया, फेस 8बी, मोहली, पंचसल-160071
E-mail: sindustries9531@gmail.com, Ph.: 011-69999159
(Rehabilitate from Corporate Insolvency Resolution Process)

वर्ष के स्टैन्डअल अकेलित वित्तीय परिणामों का सार (₹ करोड़ में, ₹पीएस को छोड़कर)

विवरण	समाप्त तिमाही (31-03-2024) अकेलित	समाप्त तिमाही (31-12-2023) अनअकेलित	समाप्त तिमाही (31-03-2023) अकेलित	समाप्त वार्षिक (31-03-2024) अकेलित	समाप्त वार्षिक (31-03-2023) अकेलित
परिचालन से कुल आय (नेट)	15.48	0.00	716.76	15.488	716.76
अवधि के लिए नेट लाभ/(हानि) (कर, विशिष्ट एवं/अथवा असाधारण मदों से पहले)	(10.00)	0.00	568.4	(10.00)	(568.45)
अवधि के लिए नेट लाभ/(हानि) (कर से पहले, विशिष्ट एवं/अथवा असाधारण मदों के बाद)	(10.00)	0.00	568.4	(10.00)	(568.45)
कर के बाद अवधि के लिए नेट लाभ/(हानि) (असाधारण मदों के बाद)	(10.00)	0.00	(567.38)	(10.00)	(567.38)
अवधि के लिए कुल व्यापक आय	(10.00)	0.00	(567.38)	(10.00)	(567.38)
युक्ता इक्वीटी शेयर पूंजी (सममूल्य ₹ 10/- प्रति शेयर)	1964.57	1964.57	1964.57	1964.57	1964.57
युक्ता इक्वीटी शेयर पूंजी की संख्या (सममूल्य ₹ 10/- प्रति इक्वीटी शेयर)	196.45	196.45	196.45	196.45	196.45
रिजर्व (रिवल्यूएशन रिजर्व को छोड़कर)	0.00	0.00	0.00	0.00	0.00
प्रति शेयर आय (असाधारण मदों से पहले और बाद में) (₹ 10/- प्रत्येक)	0.05	0.00	2.82	0.05	2.82
मूल:	0.05	0.00	2.82	0.05	2.82
तरल:	0.05	0.00	2.82	0.05	2.82

टिप्पणियाँ:

- कारपोरेट दिवालिया समाधान प्रक्रिया (सीआईआरपी) के अनुसरण में 21.12.2021 को निर्णय अधिकारी (एए/माननीय एनसीएलटी, चंडीगढ़ पीठ द्वारा एस आर इन्डस्ट्रीज लिमिटेड (कम्पनी) के खिलाफ पंजीकृत कर शुरू की गई थी। समाधान योजना के लिए अनुरोध (आएफआरपी) की प्रक्रिया के अनुसरण में, प्रस्तावित सफल समाधान आवेदक (एसआरए) के रूप में उभरे, जिन्हें एए के आदेश दिनांक 01.07.2024 के द्वारा अनुमोदन प्रदान किया गया था। इस प्रक्रिया में आगे बढ़ते हुए समाधान पेशेवर ने वर्ष 2023-24 के वित्तीय अंकगण के लिए मैसर्स कृष्ण रावेश एण्ड कं, चार्टर्ड एकाउन्टेन्ट्स को नियुक्त किया और इस सम्बन्ध में, आरपी ने मार्च 31, 2024 को समाप्त वर्ष के लिए वित्तीय पुष्टि कर अनुमोदन किया।
- निर्णायक प्राधिकरण (एए) के आदेश के अनुसरण में, नवम्बर 22, 2024 से नया निदेशक मंडल नियुक्त किया गया। नवगठित मंडल ने मार्च 31, 2024 तक की वित्तीय जानकारी पर ध्यान दिया है और वार्षिक वित्तीय कथन प्रस्तुत किया है।
- 31 मार्च, 2024 को समाप्त वर्ष के लिए कम्पनी के उपरोक्त वार्षिक परिणामों का वैधानिक लेखापरीक्षकों, अंकगण समिति द्वारा समीक्षा की गई और तब निदेशक मंडल ने उनकी विस्मरण 06, 2024 को सम्पन्न बैठक में इसका नोट लिया।
- पिछले वर्ष के आकड़े जहाँ पर आवश्यक हो, पुनः व्यवस्थित किये गये। कम्पनी के पास रिपोर्ट करने के लिए वर्तमान तिमाही के लिए कोई असाधारण मद नहीं है।

कृते एस आर इन्डस्ट्रीज लिमिटेड
हस्ता/-
समाधान पेशेवर
आर के जैन
Reg.No.: IBB/IFA-001/IP-P00543/2017-18/10968

कार्यालय प्रधान महाप्रबन्धक
उ.प्र. राज्य औद्योगिक विकास प्राधिकरण,
ए-1/4 लखनपुर, कानपुर

ई-निविदा सूचना
एतद्वारा सूचित किया जाता है, कि विभिन्न औद्योगिक क्षेत्रों के अन्तर्गत विकास/अनुसंधान/उत्पत्तिकरण कार्यों हेतु सरकारी विभागों/सार्वजनिक उपक्रमों/निगमों/प्राधिकरणों/परिषदों/नगर निकायों में पंजीकृत फर्मों/केन्द्रीय से ई-निविदाएं आमंत्रित की जाती हैं, जिसको अपलोड करने की समयसीमा निम्नवत् है-
1. क्रम सं. 01 से 02 पर अकेलित निविदा दिनांक 10.12.2024 को पूर्वान् 11:00 बजे से दिनांक 31.12.2024 को अपरान्ह 5:00 बजे तक अपलोड की जा सकती है, किन्तु दिनांक 01.01.2025 को पूर्वान् 11:00 बजे कोला जायेगा (पूर्वकतिष्ठ)।

निविदादाताओं द्वारा केवल शतप्रशत की मूल प्रतियाँ निविदा खोलने की तिथि से दो कार्यदिवस के अन्दर कार्यालय में जमा की जा सकेंगी। ई-निविदा के माध्यम से आमंत्रित की जाने वाली निविदाओं का विवरण निम्नवत् है-

क्रमांक	कार्य का नाम	बिड की लागत (₹ लाख में)
1.	Construction of Proposed Entrance Gate, Security Hut, Public Toilet, Bus Shelter, Fire Station, EV Charging Station (Civil Works) and Integrated Command and Control Center at Kavi Nagar Industrial Area Ghaaziabad (U.P.)	Rs. 670.43
2.	Construction of Entrance Gate Security Hut, Including Beautification 2 Nos. Bus Shelter-1 No., Upgradation of CFC Building 1 No., EV Charging / Smart Vehicle Parking (Civil Works)-1 No., Integrated Command and Control No. Center-1 in UPSIDA Industrial Area At Pratapur and Udyogpuram in Meerut (U.P.)	Rs. 223.65

नोट- निविदादाता अपनी निविदाओं में समस्त कर चार्ज वरें अकेलित करी। जी.एस.टी. अलग से देय होगा। निविदा सम्बन्धी विस्तृत जानकारी प्राधिकरण की वेबसाइट: www.onlineupsida.com पर स्थित ई-निविदा पोर्टल/वेबसाइट: <http://tender.up.nic.in> पर देखी जा सकती है। अन्व जानकारी हेतु कार्यालय के प्रबन्धक (सिविल) के मोबाइल नं. 8799059569 पर सम्पर्क किया जा सकता है। प्रधान महाप्रबन्धक
उ.प्र.राज.औ.वि.प्र., कानपुर

सेन्ट्रल बैंक ऑफ इंडिया
Central Bank of India
1911 से आरंभ किए "सेन्ट्रल" "CENTRAL" TO YOU SINCE 1911

शाखा कार्यालय: केदार बिल्डिंग, सब्जी मण्डी, दिल्ली-110007
कब्जा सूचना (अचल सम्पत्ति के लिए)
प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(1) के तहत

चूंकि, नीचे हस्ताक्षरकर्ता, वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा सुरक्षा हित प्रवर्तन अधिनियम, 2002 के अंतर्गत **सेंट्रल बैंक ऑफ इंडिया**, सब्जी मंडी शाखा, दिल्ली के प्राधिकृत अधिकारी होने के नाते, तथा सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ धारा 13(2) और 13(12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए, दिनांक 10/09/2024 को उधारकर्ता **श्रीमती नीरज कुमारी पत्नी श्री प्रवीण कुमार और श्री प्रवीण कुमार पुत्र श्री जगदीश चंद** को नॉटिस में उल्लिखित राशि 19,89,686.65 रुपये (उन्नीस लाख नवासी हजार छह सौ छियासी और पैंसठ पैसे केवल) चुकाने के लिए कहा है (जो 10/09/2024 को देय मूलधन और ब्याज को दर्शाता है), साथ ही 10/09/2024 से उस तारीख तक ब्याज और अन्य शुल्क उक्त नॉटिस की प्राप्ति की तारीख से 60 दिनों के भीतर चुकाने के लिए कहा है। उधारकर्ता बैंक की संपूर्ण देनदारियों का भुगतान करने में विफल रहा है, इसलिए उधारकर्ता, गारंटर और आम जनता को नॉटिस दिया जाता है कि नीचे हस्ताक्षरकर्ता ने उक्त अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों के साथ, प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 8 के साथ, इस 07 दिसंबर 2024 को नीचे वर्णित संपत्ति पर कब्जा कर लिया है। उधारकर्ता और विशेष रूप से गारंटर और आम जनता को संपत्ति का लेन-देन न करने की चेतावनी दी जाती है और संपत्ति के साथ कोई भी लेन-देन सेंट्रल बैंक ऑफ इंडिया, सब्जी मंडी शाखा दिल्ली के 19,89,686.65 रुपये (उन्नीस लाख नवासी हजार छह सौ छियासी और पैंसठ पैसे केवल) की राशि के लिए प्रभार के अधीन होगा (जो 10/09/2024 को देय मूलधन और ब्याज का प्रतिनिधित्व करता है), साथ ही 10/09/2024 से ब्याज और अन्य शुल्क। उधारकर्ताओं का ध्यान सुरक्षित परिसंपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में सरफेसी अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकर्षित किया जाता है।

अचल संपत्ति का विवरण
(सुरक्षित परिसंपत्ति/संयुक्त संपत्ति का विस्तृत विवरण) **श्रीमती नीरज कुमारी पत्नी श्री प्रवीण कुमार** के नाम पर संपत्ति का वह हिस्सा जो प्लेट नंबर 1598, चौथी मंजिल, पॉकेट नंबर जीएच-1, एलआईडी, सेक्टर-28, रोहिणी, नई दिल्ली के अंतर्गत आता है। संपत्ति का क्षेत्रफल - 42 वर्ग मीटर चारों ओर से घिरा हुआ:
उत्तर: प्लेट नंबर 1599
पूर्व: प्रवेश/सिडियाँ
दक्षिण: खुला क्षेत्र
पश्चिम: खुला क्षेत्र

तिथि: 07/12/2024 (प्राधिकृत अधिकारी)
स्थान: नई दिल्ली सेंट्रल बैंक ऑफ इंडिया

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LG ELECTRONICS INDIA LIMITED

Our Company was incorporated on January 20, 1997 as a private limited company under the Companies Act, 1956, with the name "LG Electronics India Private Limited", pursuant to a certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi, India. Subsequently, in accordance with Section 43A(1A) of the Companies Act, 1956, our Company became a deemed public limited company with effect from March 31, 2000 and the name of our Company was changed to "LG Electronics India Limited". Our Board took note of such conversion pursuant to a resolution dated March 15, 2000 consequent upon which, the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi, India endorsed such conversion on the certificate of incorporation dated January 20, 1997 with effect from March 31, 2000. Pursuant to the amendment in Section 43A of the Companies Act, 1956 by the Companies (Amendment) Act, 2000, and the approval of our Board on February 21, 2002, our Company's status was converted from a deemed public company to a private limited company consequent upon which, the name of our Company was changed to "LG Electronics India Private Limited", and the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi, India endorsed such conversion on the certificate of incorporation dated January 20, 1997 with effect from March 28, 2002. Subsequently, pursuant to resolutions passed by our Board and Shareholders dated November 8, 2024 and November 11, 2024, respectively, our Company was converted into a public limited company and consequently, the name of our company was changed to "LG Electronics India Limited", consequent upon which, a fresh certificate of incorporation dated December 3, 2024 was issued by the Registrar of Companies, Delhi and Haryana at New Delhi, India ("RoC"). For details of changes in the registered office of our Company, see "History and Certain Corporate Matters - Changes in the Registered Office" on page 199 of the draft red herring prospectus dated December 6, 2024, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered Office: A 24/6, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi 110 044, Delhi, India. Corporate Office: 16th - 20th Floor, C-001, Tower D, KP Tower, Sector 16B, Noida 201 301, Uttar Pradesh, India
Contact Person: Anuj Goyal, Company Secretary and Compliance Officer; Tel: +91 120 651 6700; E-mail: cs.india@lge.com; Website: www.lg.com/in; Corporate Identity Number: U32107DL1997PLC220109

OUR PROMOTER: LG ELECTRONICS INC.

INITIAL PUBLIC OFFER OF UP TO 101,815,859 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF LG ELECTRONICS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION THROUGH AN OFFER FOR SALE ("THE OFFER") OF UP TO 101,815,859 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [•] MILLION BY LG ELECTRONICS INC. ("SELLING SHAREHOLDER") ("THE OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE 15% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE AND NSE FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 398 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and with the Stock Exchanges on December 6, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the websites of the BRLMs, i.e., Morgan Stanley India Company Private Limited at www.morganstanley.com, J.P. Morgan India Private Limited at www.jpmi.com, Axis Capital Limited at www.axiscapital.co.in, BofA Securities India Limited at <https://business.bofa.com/bofas-india> and Citigroup Global Markets India Private Limited at www.online.citibank.com/in/htm/citigroupglobalscreen1.htm and on the website of our Company at www.lg.com/in/. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 97 of the DRHP.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 199 of the DRHP.

BOOK RUNNING LEAD MANAGERS				
Morgan Stanley	J.P.Morgan	AXIS CAPITAL	BoFA SECURITIES	citi
Morgan Stanley India Company Private Limited 18F, Tower 2, One World Centre Plot 841, Juppiter Textile Mill Compound Senapati Bapat Marg, Lower Parel Mumbai 400 013 Maharashtra, India Tel: +91 22 6118 1000 E-mail: lgindiaipo@morganstanley.com Investor grievance e-mail: investors_india@morganstanley.com Website: www.morganstanley.com Contact person: Dhruv Lowe / Harshavi Shah SEBI registration no.: INM00001123	J.P. Morgan India Private Limited J.P. Morgan Tower, Off CST Road, Kalina, Santacruz East Mumbai 400 098 Maharashtra, India Tel: +91 22 6157 3000 E-mail: LGEIL_IPO@jpmorgan.com Investor grievance e-mail: investorsmb.jpmi@jpmorgan.com Website: www.jpmi.com Contact person: Raghav Nath / Rishank Chheda SEBI registration no.: INM000002970	Axis Capital Limited* 1 st Floor, Axis House Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: lgindia.ipo@axiscap.in Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Jigar Jain SEBI registration no.: INM000012029	BoFA Securities India Limited Ground Floor, "A" Wing, One BKC, "G" Block Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 6632 8000 E-mail: dg.gob.in_lg_eil_ipo@bofa.com Investor grievance e-mail: dg_india_merchantbanking@bofa.com Website: https://business.bofa.com/bofas-india Contact person: Devyani Yadav / Kusum Bhatnagar SEBI registration no.: INM000011625	Citigroup Global Markets India Private Limited 1202, 12 th Floor, First International Financial Center Plot Nos. C-54 & C-55, G - Block Bandra Kurla Complex, Bandra (East), Mumbai 400 098 Maharashtra, India Tel: +91 22 6175 9999 E-mail: lgindiaipo@citigroup.com Investor grievance e-mail: investors.cgmib@citigroup.com Website: www.online.citibank.com/in/htm/citigroupglobalscreen1.htm Contact person: Sameer Dixit SEBI registration no.: INM000010718

REGISTRAR TO THE OFFER
KFIN Technologies Limited
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032 Telangana, India. Tel: +91 40 6716 2222/ 1800 309 4001
E-mail: lgelectronics.ipo@kfinetech.com; Investor grievance e-mail: enward.nis@kfinetech.com; Website: www.kfinetech.com; Contact person: M Murali Krishna; SEBI registration no.: INR000000221

*SEBI coordinator

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Date: New Delhi
Date: December 7, 2024

LG ELECTRONICS INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated December 6, 2024 with the SEBI and the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e., Morgan Stanley India Company Private Limited at www.morganstanley.com, J.P. Morgan India Private Limited at www.jpmi.com, Axis Capital Limited at www.axiscapital.co.in, BofA Securities India Limited at <https://business.bofa.com/bofas-india> and Citigroup Global Markets India Private Limited at www.online.citibank.com/in/htm/citigroupglobalscreen1.htm and the website of our Company at www.lg.com/in/. Potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP which may be filed with the RoC, in the future, including the section titled "Risk Factors". Potential investors should not rely on the DRHP filed with the SEBI and the Stock Exchanges in making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in reliance on Rule 144A and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

For LG ELECTRONICS INDIA LIMITED
On behalf of the Board of Directors
Sd/-
Anuj Goyal
Company Secretary and Compliance Officer