

SpiceJet Limited

319 Udyog Vihar, Phase-IV, Gurugram 122016, Haryana, India.

Tel: + 91 124 3913939 Fax: + 91 124 3913844

Date: September 21, 2024

To,

BSE Limited Corporate Relations Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 Maharashtra, India

Scrip Code: 500285 and Scrip ID: SPICEJET

Reference: Qualified institutions placement of equity shares of face value of ₹ 10 (the "Equity Shares") by

SpiceJet Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 and the rules made

thereunder, each as amended (the "Issue")

Subject: List of Allottees who have been allotted more than 5% of the equity shares offered in the Issue

Dear Madam / Sir,

In continuation of our earlier intimation dated September 20, 2024, on the captioned subject, please find attached herewith the list of allottees (attached as Annexure A) who have been allotted more than 5% of the securities offered in the Issue.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

We request you to kindly take this on records.

Thanking you,

Yours faithfully,

For SpiceJet Limited

Chandan Sand Sr. VP (Legal) & Company Secretary

Encl.: As above



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Annexure A

<u>List of Allottees who have been allotted more than 5% of the equity shares offered in the QIP Issue</u>

S.no.	Name of the Allottee	Number of Equity Shares allotted	% of the Issue Size
1	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	4,54,45,933	9.33
2	DISCOVERY GLOBAL OPPORTUNITY (MAURITIUS) LTD	4,05,84,416	8.33
3	TROO CAPITAL LTD	3,24,67,532	6.67
4	SOCIETE GENERALE - ODI	2,93,98,652	6.04
5	GOLDMAN SACHS (SINGAPORE) PTE ODI	2,59,81,215	5.33