

### Format of holding of Specified Securities

1. Name of Listed Entity: **SpiceJet Limited**

2. Scrip Code/Name of Scrip/Class of Security: **500285**

3. Share Holding Pattern filed under: **Regulation 31(1)(b) for Quarter ended on September 30, 2020**

4. Declaration:

| Particulars |  | Yes* | No* |
|-------------|--|------|-----|
| 1           | Whether the Listed Entity has issued any partly paid up shares                         |      | No  |
| 2           | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3           | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4           | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5           | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder        | No. of Shareholders | No. of fully paid up equity shares held* | Total nos. of shares held | Shareholding as a % of total no. of shares as a % of (A+B+C) | No. of Locked in Shares |                                 | No. of shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialized form |
|----------|--------------------------------|---------------------|--|---------------------------|--|-------------------------|---------------------------------|---|---------------------------------|--|
|          |                                |                     |  |                           |  | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |  |
| (A)      | Promoter & Promoter Group      | 3                   | 359,609,068                              | 359,609,068               | 59.93  | -                       | 0.00                            | 157,257,932                                   | 43.73                           | 359,609,068                                      |
| (B)      | Public                         | 273,178             | 240,665,981                              | 240,467,231               | 40.07  | 0                       | 0.00                            | NA  | NA                              | 236,913,752                                      |
| (C)      | Non Promoter-Non Public        |                     |  |                           |  |                         |                                 |   |                                 |  |
| (C1)     | Shares underlying DRs          | 0                   | 0  | 0                         | NA   | 0                       | 0.00                            | NA  | NA                              | 0  |
| (C2)     | Shares held by Employes Trusts | 0                   | 0  | 0                         | 0.00   | 0                       | 0.00                            | NA  | NA                              | 0  |
|          | <b>Total:</b>                  | <b>273,181</b>      | <b>600,275,049</b>                       | <b>600,076,299</b>        | <b>100.00</b>  | <b>-</b>                | <b>0.00</b>                     | <b>157,257,932</b>                            | <b>43.73</b>                    | <b>596,522,820</b>                               |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     | Category & Name of the Shareholder   | No. of Shareholders | No. of fully paid up equity shares held* | Total nos. of shares held | Shareholding as a % of total no. of shares as a % of (A+B+C) | No. of Locked in Shares |                                 | No. of shares pledged or otherwise encumbered |                                 | No. of equity shares held in dematerialized form |
|-----|--|---------------------|--|---------------------------|--|-------------------------|---------------------------------|---|---------------------------------|--|
|     |  |                     |  |                           |  | No. (a)                 | As a % of total Shares held (b) | No. (a)                                       | As a % of total Shares held (b) |  |
| (1) | Indian   |                     |  |                           |  |                         |                                 |   |                                 |  |
| (a) | Individuals/Hindu Undivided Family   |                     |  |                           |  |                         |                                 |   |                                 |  |
|     | AJAY SINGH   | 1                   | 304,333,450                              | 304,333,450               | 50.70  | -                       | 0.00                            | 157,857,932                                   | 43.90                           | 304,333,450                                      |
|     | KALPNA SINGH   | 1                   | 2,428,780                                | 2,428,780                 | 0.40   | -                       | 0.00                            | -   | 0.00                            | 2,428,780  |
|     | AJAY SINGH (HUF)   | 1                   | 52,846,838                               | 52,846,838                | 8.80   | -                       | 0.00                            | -   | 0.00                            | 52,846,838                                       |
| (b) | Central Government/State Government(s)                                     | -                   | -  | -                         | 0.00   | -                       | 0.00                            | -   | 0.00                            | -  |
| (c) | Financial Institutions/Banks   | -                   | -  | -                         | 0.00   | -                       | 0.00                            | -   | 0.00                            | -  |
| (d) | Any Other  | -                   | -  | -                         | 0.00   | -                       | 0.00                            | -   | 0.00                            | -  |
|     | <b>Sub-Total (A)(1)</b>  | <b>3</b>            | <b>359,609,068</b>                       | <b>359,609,068</b>        | <b>59.91</b>   | <b>-</b>                | <b>0.00</b>                     | <b>157,857,932</b>                            | <b>43.90</b>                    | <b>359,609,068</b>                               |
| (2) | Foreign  |                     |  |                           |  |                         |                                 |   |                                 |  |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals)                 | 0                   | 0  | 0                         | 0.00   | 0                       | 0.00                            | 0   | 0.00                            | 0  |
| (b) | Government   | 0                   | 0  | 0                         | 0.00   | 0                       | 0.00                            | 0   | 0.00                            | 0  |
| (c) | Institutions   | 0                   | 0  | 0                         | 0.00   | 0                       | 0.00                            | 0   | 0.00                            | 0  |
| (d) | Foreign Portfolio Investor   | 0                   | 0  | 0                         | 0.00   | 0                       | 0.00                            | 0   | 0.00                            | 0  |
| (e) | Any Other  | 0                   | 0  | 0                         | 0.00   | 0                       | 0.00                            | 0   | 0.00                            | 0  |
|     | <b>Sub-Total (A)(2)</b>  | <b>0</b>            | <b>0</b>                                 | <b>0</b>                  | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                     | <b>0</b>                                      | <b>0.00</b>                     | <b>0</b>   |
|     | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> | <b>3</b>            | <b>359,609,068</b>                       | <b>359,609,068</b>        | <b>59.91</b>   | <b>-</b>                | <b>0.00</b>                     | <b>157,857,932</b>                            | <b>43.90</b>                    | <b>359,609,068</b>                               |

\* There is only one class of equity shares

Table III - Statement showing shareholding pattern of the Public shareholder

|     | Category & Name of the Shareholder   | No. of Shareholders | No. of fully paid up equity shares held* | Total nos. of shares held | Shareholding as a % of total no. of shares as a % of (A+B+C) | No. of Locked in Shares |                                 | No. of shares pledged or otherwise |                                 | No. of equity shares held in dematerialized form |
|-----|--|---------------------|--|---------------------------|--|-------------------------|---------------------------------|------------------------------------|---------------------------------|--|
|     |  |                     |  |                           |  | No. (a)                 | As a % of total Shares held (b) | No. (a)                            | As a % of total Shares held (b) |  |
| (1) | <b>Institutions</b>  |                     |  |                           |  |                         |                                 |                                    |                                 |  |
| (a) | Mutual Funds   | 10                  | 49,152,635                               | 49,152,635                | 8.19   | 0                       | 0.00                            | NA                                 |                                 | 49,115,635                                       |
|     | HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND                         | 1                   | 30,318,557                               | 30,318,557                | 5.05   | 0                       | 0.00                            | NA                                 |                                 | 30,318,557                                       |
|     | FRANKLIN INDIA FOCUSED EQUITY FUND   | 1                   | 17,784,923                               | 17,784,923                | 2.96   | 0                       | 0.00                            | NA                                 |                                 | 17,784,923                                       |
| (b) | Venture Capital Funds  | 0                   | -  | -                         | 0.00   | 0                       | 0.00                            | NA                                 |                                 | -  |
| (c) | Alternate Investment Funds   | 0                   | -  | -                         | 0.00   | 0                       | 0.00                            | NA                                 |                                 | -  |
| (d) | Foreign Venture Capital Investors  | 0                   | 0  | 0                         | 0.00   | 0                       | 0.00                            | NA                                 |                                 | -  |
| (e) | Foreign Portfolio Investors  | 47                  | 5,885,667                                | 5,885,667                 | 0.98   | 0                       | 0.00                            | NA                                 |                                 | 5,777,767  |
| (f) | Financial Institutions/Banks   | 0                   | -  | -                         | 0.00   | 0                       | 0.00                            | NA                                 |                                 | -  |
| (g) | Insurance Companies  | 0                   | 0  | 0                         | 0.00   | 0                       | 0.00                            | NA                                 |                                 | -  |
| (h) | Provident Funds/Pension Funds  | 0                   | 0  | 0                         | 0.00   | 0                       | 0.00                            | NA                                 |                                 | -  |
| (i) | Any Other  |                     |  |                           | 0.00   |                         |                                 |                                    |                                 |  |
|     | <b>Sub Total (B)(1)</b>  | <b>57</b>           | <b>55,038,302</b>                        | <b>55,038,302</b>         | <b>9.17</b>  | <b>0</b>                | <b>0.00</b>                     | <b>NA</b>                          |                                 | <b>54,893,402</b>                                |
| (2) | Central Government/State Government(s)/President of India                          | 0                   | 0  | 0                         | 0.00   | 0                       | 0.00                            | NA                                 |                                 | 0  |
|     | <b>Sub Total (B)(2)</b>  | <b>0</b>            | <b>0</b>                                 | <b>0</b>                  | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                     | <b>NA</b>                          |                                 | <b>0</b>   |
| (3) | <b>Non-Institutions</b>  |                     |  |                           |  |                         |                                 |                                    |                                 |  |
| (a) | i. Individual shareholders holding nominal share capital up to Rs.2 lakhs          | 267,306             | 108,073,498                              | 108,073,498               | 18.00  | 0                       | 0.00                            | NA                                 |                                 | 105,928,341                                      |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | 606                 | 47,272,258                               | 47,272,258                | 7.88   | 0                       | 0.00                            | NA                                 |                                 | 47,249,458                                       |
|     | VIJAY BHARGAVA   | 1                   | 6,545,552                                | 6,545,552                 | 1.09   | 0                       | 0.00                            | NA                                 |                                 | 6,545,552  |
|     | MEENAKSHI BHARGAVA   | 1                   | 6,693,705                                | 6,693,705                 | 1.12   | 0                       | 0.00                            | NA                                 |                                 | 6,693,705  |
| (b) | NBFCs Registered with RBI  | 2                   | 42,216                                   | 42,216                    | 0.01   | 0                       | 0.00                            | NA                                 |                                 | 42,216   |
| (c) | Employee Trusts  | 0                   | 0  | 0                         | 0.00   | 0                       | 0.00                            | NA                                 |                                 | 0  |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure)                              | 0                   | 0  | 0                         | 0.00   | 0                       | 0.00                            | NA                                 |                                 | 0  |
| (e) | Any Other  |                     |  |                           | 0.00   |                         |                                 |                                    |                                 |  |
|     | TRUSTS   | 9                   | 8,290                                    | 8,290                     | 0.00   | 0                       | 0.00                            | NA                                 |                                 | 8,290  |
|     | NON RESIDENT INDIANS   | 3,000               | 7,535,476                                | 7,535,476                 | 1.26   | 0                       | 0.00                            | NA                                 |                                 | 7,040,976  |
|     | CLEARING MEMBERS   | 177                 | 826,847                                  | 826,847                   | 0.14   | 0                       | 0.00                            | NA                                 |                                 | 826,847  |
|     | NON RESIDENT INDIAN NON REPATRIABLE  | 1,171.00            | 2,404,623                                | 2,404,623                 | 0.40   | 0                       | 0.00                            | NA                                 |                                 | 2,404,623  |
|     | BODIES CORPORATES  | 833.00              | 18,892,399                               | 18,892,399                | 3.15   | 0                       | 0.00                            | NA                                 |                                 | 18,892,399                                       |
|     | FOREIGN NATIONALS  | 1                   | 300                                      | 300                       | 0.00   | 0                       | 0.00                            | NA                                 |                                 | 300  |
|     | PLUTUS WEALTH MANAGEMENT LLP   | 1                   | 6,995,574                                | 6,995,574                 | 1.17   |                         |                                 |                                    |                                 |  |
|     | S K MODI GROUP COMPANIES   | 15                  | 421,772                                  | 421,772                   | 0.07   | 0                       | 0.00                            | NA                                 |                                 | -  |
|     | QUALIFIED INSTITUTIONAL BUYER  | 1                   | 150,000                                  | 150,000                   | 0.02   | 0                       | 0.00                            | NA                                 |                                 | 150,000  |
|     | <b>Sub Total (B)(3)</b>  | <b>273,121</b>      | <b>185,627,679</b>                       | <b>185,627,679</b>        | <b>30.92</b>   | <b>-</b>                | <b>-</b>                        | <b>NA</b>                          |                                 | <b>182,020,350</b>                               |
|     | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>                        | <b>273,178</b>      | <b>240,665,981</b>                       | <b>240,665,981</b>        | <b>40.09</b>   | <b>0</b>                | <b>0.00</b>                     | <b>NA</b>                          |                                 | <b>236,913,752</b>                               |

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

|     | Category & Name of the Shareholder   | No. of Shareholders | No. of fully paid up equity shares held | Total nos. of shares held | Shareholding as a % of total no. of shares as a % of (A+B+C) | No. of Locked in Shares |                                 | No. of shares pledged or otherwise |                                 | No. of equity shares held in dematerialized |
|-----|--|---------------------|---|---------------------------|--|-------------------------|---------------------------------|------------------------------------|---------------------------------|---|
|     |  |                     |   |                           |  | No. (a)                 | As a % of total Shares held (b) | No. (a)                            | As a % of total Shares held (b) |   |
| (1) | Custodian/DR Holder  | 0                   | 0                                       | 0                         | 0.00   | 0                       | 0.00                            | NA                                 |                                 | 0   |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) | 0                   | 0                                       | 0                         | 0.00   | 0                       | 0.00                            | NA                                 |                                 | 0   |
|     | <b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>              | <b>0</b>            | <b>0</b>                                | <b>0</b>                  | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                     | <b>NA</b>                          |                                 | <b>0</b>                                    |

\* There is only one class of equity shares