



SpiceJet Limited

Shareholding pattern for quarter ended on March 31, 2013

| <b>(I)(a) Statement showing Shareholding Pattern</b>   |                               |   |   |
|--|-------------------------------|---|---|
| <b>Name of the Company: SpiceJet Limited</b>   |                               |   |   |
| <b>Scrip Code: 500285</b>  |                               |   |   |
| <b>Name of the scrip: Spicejet</b>   |                               |   |   |
| <b>Class of Security: Equity Share</b>   |                               |   |   |
| <b>Quarter ended: 31.03.2013</b>   |                               |   |   |
| Partly paid-up shares:   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the Company  |
| Held by Promoter/Promoter Group  | 0                             | 0   | 0   |
| Held by Public   | 0                             | 0   | 0   |
| <b>Total</b>   | <b>0</b>                      | <b>0</b>  | <b>0</b>  |
| Outstanding convertible securities:  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by Promoter/Promoter Group  | 13,000,000                    | 100.00  | 6.91  |
| Held by Public   | 0                             | 0.00  | 0.00  |
| <b>Total</b>   | <b>13,000,000</b>             | <b>100.00</b>   | <b>6.91</b>   |
| Warrants:  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by Promoter/Promoter Group  | 15,000,000                    | 100.00  | 2.80  |
| Held by Public   | 0                             | 0.00  | 0.00  |
| <b>Total</b>   | <b>15,000,000</b>             | <b>100.00</b>   | <b>2.80</b>   |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | <b>535,281,183</b>            | <b>0</b>  | <b>100.00</b>   |



SpiceJet Limited

Shareholding pattern for quarter ended on March 31, 2013

NAME OF THE COMPANY: SPICEJET LIMITED  
 SCRIP CODE : 500285  
 QUARTER ENDED : 31.03.2013

| Category Code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                        |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
|               |   |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | No of shares                           | As a percentage        |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| <b>A</b>      | <b>Promoter and Promoter Group</b>  |                        |                        |  |  |                            |  |                        |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Individual/Hindu Undivided Family   | 1                      | 78,810,300             | 78,810,300                                   | 16.27  | 16.27                      | 0                                      | 0.00                   |
| (b)           | Central Government/State Government(s)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (c)           | Bodies corporate  | 1                      | 156,518,005            | 156,518,005                                  | 32.32  | 32.32                      | 52,345,626                             | 33.44                  |
| (d)           | Financial Institutions/Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (e)           | Any other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|               | <b>Sub Total (A) (1)</b>  | <b>2</b>               | <b>235,328,305</b>     | <b>235,328,305</b>                           | <b>48.59</b>   | <b>48.59</b>               | <b>52,345,626</b>                      | <b>33.44</b>           |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                        |
| (a)           | Individuals (Non Resident Individuals/ Foreign Individuals)                             | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (b)           | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (c)           | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d)           | Any other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|               | <b>Sub Total (A) (2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>            |
|               | <b>Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)</b>                    | <b>2</b>               | <b>235,328,305</b>     | <b>235,328,305</b>                           | <b>48.59</b>   | <b>48.59</b>               | <b>52,345,626</b>                      | <b>33.44</b>           |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                        |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Mutual Funds / UTI  | 37                     | 51,674,962             | 51,637,962                                   | 10.67  | 10.67                      | 0                                      | 0.00                   |
| (b)           | Financial Institutions / Banks  | 1                      | 2,400                  | 2,400  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (c)           | Central Government / State Government(s)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (f)           | Foreign Institutional Investors   | 48                     | 28,909,051             | 28,800,051                                   | 5.97   | 5.97                       | 0                                      | 0.00                   |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (h)           | Any other (specify)   |                        |                        |  |  |                            |  |                        |
|               | <b>Sub Total (B) (1)</b>  | <b>86</b>              | <b>80,586,413</b>      | <b>80,440,413</b>                            | <b>16.64</b>   | <b>16.64</b>               | <b>0</b>                               | <b>0.00</b>            |
| <b>2</b>      | <b>Non Institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Bodies Corporate  | 1,486                  | 52,890,697             | 46,605,525                                   | 10.92  | 10.92                      | 0                                      | 0.00                   |
| (b)(i)        | Individual shareholders holding nominal share capital up to Rs. 1 lakh                  | 112,505                | 55,830,522             | 53,390,667                                   | 11.53  | 11.53                      | 0                                      | 0.00                   |
| (b)(ii)       | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh           | 975                    | 52,449,331             | 52,361,431                                   | 10.83  | 10.83                      | 0                                      | 0.00                   |
| (C)           | Any other (specify)   |                        |                        |  |  |                            |  |                        |
|               | Trusts  | 3                      | 6,100                  | 6,100  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|               | Non-Resident Indians  | 2,178                  | 5,875,570              | 5,361,270                                    | 1.21   | 1.21                       | 0                                      | 0.00                   |
|               | Clearing Members  | 112                    | 1,382,792              | 1,382,792                                    | 0.29   | 0.29                       | 0                                      | 0.00                   |
|               | <b>Sub Total (B) (2)</b>  | <b>117,259</b>         | <b>168,435,012</b>     | <b>159,107,785</b>                           | <b>34.78</b>   | <b>34.78</b>               | <b>0</b>                               | <b>0.00</b>            |
|               | <b>Total Public shareholding (B)= (B1) +(B2)</b>  | <b>117,345</b>         | <b>249,021,425</b>     | <b>239,548,198</b>                           | <b>51.41</b>   | <b>51.41</b>               | <b>0</b>                               | <b>0.00</b>            |
|               | <b>Total (A)+(B)</b>  | <b>117,347</b>         | <b>484,349,730</b>     | <b>474,876,503</b>                           | <b>100.00</b>  | <b>100.00</b>              | <b>52,345,626</b>                      | <b>10.81</b>           |
| <b>(C)</b>    | <b>Shares held by custodians and against which Depository Receipts have been issued</b> | <b>0</b>               | <b>0</b>               | <b>0</b>                                     |  | <b>0.00</b>                |  | <b>0.00</b>            |
|               | <b>Grand Total (A) +(B)+( C)</b>  | <b>117,347</b>         | <b>484,349,730</b>     | <b>474,876,503</b>                           |  | <b>100.00</b>              | <b>52,345,626</b>                      | <b>10.81</b>           |



SpiceJet Limited

Shareholding pattern for quarter ended on March 31, 2013

1(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder     | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |                             | No. of shares held     | As a % of Grand Total (A)+(B)+(C) | No                    | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)                        | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VI)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | KAL AIRWAYS PRIVATE LIMITED | 156,518,005            | 32.32                             | 52,345,626            | 33.44              | 10.81  | 0                       | 0.00  | 0                                     | 0.00  | 29.24  |
| 2       | KALANITHI MARAN             | 78,810,300             | 16.27                             | 0                     | 0.00               | 0.00   | 15,000,000              | 100.00  | 13,000,000                            | 100.00  | 24.24  |
|         | <b>Total</b>                | <b>235,328,305</b>     | <b>48.59</b>                      | <b>52,345,626</b>     | <b>33.44</b>       | <b>10.81</b>   | <b>15,000,000</b>       | <b>100.00</b>                                     | <b>13,000,000</b>                     | <b>100.00</b>   | <b>53.48</b>   |

(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder                                  | Number of shares held | Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| 1       | SBI EMERGING BUSINESSES FUND                             | 21,100,000            | 4.36   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 2       | EWART INVESTMENTS LIMITED                                | 9,582,521             | 1.98   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 3       | KALPNA SINGH   | 7,500,000             | 1.55   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 4       | RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGULAR SAV | 7,500,000             | 1.55   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 5       | BNP PARIBAS L1   | 6,300,000             | 1.30   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 6       | KOTAK MAHINDRA PRIME LIMITED                             | 5,500,000             | 1.14   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 7       | SBI TAX ADVANTAGE FUND - SERIES I                        | 4,948,842             | 1.02   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
|         | <b>Total</b>   | <b>62,431,363</b>     | <b>12.89</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>0.00</b>  |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| 1       | NIL   | 0                     | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
|         | <b>GRAND (A+B)</b>  | <b>0</b>              | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>0.00</b>  |



## SpiceJet Limited

Shareholding pattern for quarter ended on March 31, 2013

### I(d) Statement showing details of locked in shares

| Sr. No. | Name of the shareholder | Category of shareholders (Promoters/Public) | Number of locked in shares | Locked in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|---|----------------------------|---|
| 1       | KALANITHI MARAN         | PRO   | 78,810,300                 | 16.27   |
|         | <b>Total</b>            |   | <b>78,810,300</b>          | <b>16.27</b>  |

### II(a) Statement showing holding of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DRs(ADRs,GDRs,SDRs) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
|---------|---|---------------------------|---|--|
| 1       | NIL                                     | 0                         | 0   | 0.00   |
|         | <b>Total</b>                            | <b>0</b>                  | <b>0</b>                                    | <b>0.00</b>  |

### II(b) Statement showing holding of Depository Receipts (DRs), where underlying shares in excess of 1% of the total number of shares

| 1 | Name of the DR holder | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
|---|-----------------------|--|---|--|
| 1 | NIL                   |  | 0   | 0.00   |
|   | <b>Total</b>          |  | <b>0</b>                                    | <b>0.00</b>  |